

C. LINKS BETWEEN OSTEOPOROSIS AND CORONARY HEART DISEASE

1. Epidemiology of osteoporosis and coronary heart disease

a. Overview

Cardiovascular disease and osteoporosis are major causes of morbidity in postmenopausal women and men. Both diseases were considered as unrelated diseases concomitantly occurring to aging process. One of common features of atherosclerotic plaques, calcification, have demonstrated similar regulatory mechanisms observed in bone metabolism (Tanimura, 1983; Fitzpatrick, 1994; Bostrom, 1993).

Virchow R (1863) first described calcium deposits in the coronary arteries (Virchow, 1863). Coronary calcification is present in the majority of patients with CAD, and significantly related to in the significant coronary artery lesions (Agatston, 1990; Raggi, 2001). There are a number of biochemical, molecular similarities between osteoporosis and atherosclerosis. Hydroxyapatite, a component of calcium deposits in atherosclerotic plaque is also found in bone mass (Anderson, 1983). Matrix vesicles in bone have been found in atherosclerotic lesions (Tanimura, 1983), and calcified plaques express several bone matrix related proteins involving in the bone mineralization; matrix Gla protein (MGP), osteopontin, osteocalcin, and bone morphogenetic protein type 2 (Bostrom, 1993 ; Giachelli, 1995 ; Severson, 1995 ; Bini, 1999). Phosphatases and calcium binding phospholipids in matrix vesicles are found in both of two sites (Jono et al., 2000).

Several epidemiological studies have supported molecular studies that both low bone mass and increased osteoporotic fracture risks are associated with atherosclerotic calcification (Fujita, 1984;Ouchi, 1993; Byers 2001) or cardiovascular mortality (Browner, 1993;Browner, 1991; von der Recke 1999). However, there were no consistent results on relationship between cardiovascular mortality, cardiovascular

disease, or aortic/coronary calcification and osteoporosis. In some studies, investigators have suggested the observed association merely as an aging related process (Frye 1992; Anderson, 1964; Barengolts 1998; Vogt, 1997), whereas others have supported a causal relationship (Browner, 1993; von der Recke 1999; Barengolts, 1993). Furthermore, only few studies performed on male population due to uncertain etiologic mechanisms or low prevalence of male osteoporosis. Table 8 to Table 10 summarized the epidemiological studies on the relationship between osteoporosis and cardiovascular diseases.

b. Low bone mass, fracture and cardiovascular disease / mortality

The correlation studies between low bone mass and cardiovascular mortality demonstrated increased risk of cardiovascular mortality in postmenopausal women. 1 standard deviation (SD) decrease of radius BMD was related to 19% increase in all mortality meanwhile was related to 74 % increase in deaths caused by stroke during 2.8 years of follow-up. In this same population (Study of Osteoporotic Fracture; SOF), Kado et al. (2000) also showed that bone loss on hip and heel were significantly correlated to the risk of atherosclerosis, and CHD mortality. Each standard deviation (0.006 g/cm²/year) increase in calcaneal BMD loss was associated with a 1.3 times (95% CI, 1.1-1.4) increase in total mortality independent of age, baseline BMD, diabetes, hypertension, incident fractures, smoking, physical activity, health status, weight loss, and calcium use. In particular, hip BMD loss was associated with increased mortality from coronary heart disease (relative hazard [RH] = 1.3 per SD; 95% CI, 1.0-1.8) and pulmonary diseases (RH = 1.6 per SD; 95% CI, 1.1-2.5) (Kado et al., 2000)

These investigators found that bone loss is related to the prevalence of hypertension. Similarly other study (von der Recke, 1999) demonstrated that prevalence of vertebral compression was related to increased CHD death. In early postmenopausal women, one SD decrease of bone mass content was significantly related to increased risk of total mortality (RR=1.4), and cardiovascular mortality

(RR=2.3). Interestingly, a vertebral compression of women was associated with increased risk of CVD death. Postmenopausal women with lower BMD at total hip, lumbar spine showed a higher risk of carotid intimal thickness (Uyama, 1997), and higher risk of stroke (OR=4.8) compared to highest quartile of BMD group.

However, there are a few inconsistent study results performed on men in regard to low bone mass and cardiovascular disease. In a small sample of men, Laroche M et al. (1994) presented that BMC in affected leg with ischaemic atherosclerotic disease showed significantly lower mean BMC compared to other unaffected leg (p-value = 0.003). Recent case control study including 30 men (case) failed to support the relationship between BMD at the femoral neck and stroke risk in men (Jorgensen, 2001). Meanwhile, women consistently showed significant association of the risk of stroke in low BMD groups compared to high BMD group in this study population.

c. Bone mass, bone loss and CAD

A number of studies investigated the association of bone mass with coronary artery disease (Uyama et al., 1997; Browner et al., 1993). Cross-sectional studies showed that BMD in the total body, lumbar spinal, or proximal femurs was significantly related to cardiovascular disease event, and subclinical CAD measurement. A study of postmenopausal Japanese women (mean age, 73 years) showed that low total BMD was significantly correlated with greater carotid plaque thickness ($r=0.55$, $p<0.01$) independent of age, total cholesterol (Uyama et al., 1997). Browner et al. (1993) measured the relationship of distal radius and calcaneus BMD and incidence and death from stroke in postmenopausal women. Mortality ratio of stroke was 30% (95%CI, 1.03-1.65) increase in each 0.09 g/cm^2 of calcaneus BMD. They showed this relationship was not related to systolic blood pressure, alcohol, and presence of diabetes.

In recent large cohort studies in men, Johansson and colleagues demonstrated an association between bone health and mortality in 850 men and 1074 women. BMD

was measured in the calcaneus, and analyzed in the relationship to all cause mortality. They reported a 19% decrease in all cause mortality per 1 SD increase of BMD in men (HR=0.81; 95%CI 0.71-0.91) adjusting for BMI, age, blood pressure, and lipid levels. Study from UK reported that low bone density at the hip was a significant predictor of cardiovascular mortality in 1002 elderly men (Trivedi et al., 2001). They followed up the men at the average of 6.7 years to look at the relationship between BMD and mortality. Unadjusted or adjusted BMD for age, BMD, smoking, serum cholesterol, systolic blood pressure, previous CVD event showed similar significant that 30% reduction of CVD mortality per 1SD increase of BMD. Low BMD at the hip was reported to be a significant predictor for CVD and all cause mortality.

d. Relationship of bone metabolism to coronary or aortic calcification

Focused researches in coronary and aortic calcification might give more depth in insight of causal relationship between bone metabolism and atherosclerosis. However, most studies were performed on pre- or postmenopausal women. A significant negative correlation of coronary calcification measured by electron beam computed tomography (EBT) with bone density has been demonstrated in postmenopausal women, and in elderly men (Frye, 1992; Barengolts, 1998; Kiel, 2000). Barengolts et al. (1998) studied the estrogen deficiency and its association to osteoporosis and coronary atherosclerosis in 45 postmenopausal women. They found that calcium score was significantly higher in the osteoporosis group than other osteopenia or control groups. Recently Framingham offspring study group reported that aortic calcification was inversely correlated with BMD at the lumbar spine ($p=0.04$) with the Framingham multivariable risk algorithm for cardiovascular disease in women (Kiel et al., 2001). With lateral lumbar spine and hand radiographs during 25 years of follow-up, investigators showed that significant association between annual percent change of metacarpal relative cortical area (MCA) and changes in aortic calcification ($p=0.05$) in women. However, the association between absolute changes of MCA and bone loss quartile in men was not significant (Kiel et al., 2001).

Research groups from Netherlands investigated a population based longitudinal study composed of 236 postmenopausal women. They also studied the cross-sectional association, and found only significant inverse cross-sectional association between the prevalence of aortic calcification and metacarpal bone density in the 720 postmenopausal women (Hak, 2000). Others, conversely, demonstrated no statistically significant relationship (Aoyagi, 2000; Vogt, 1997). Vogt, and her colleagues did not confirm significant relationship between the presence of aortic calcification and BMD at the hip, spine, calcaneus, proximal, and distal radius. They found that the presence of calcified arterial plaques was related to low BMD ($p < 0.001$). However the significance was not found after adjustment for age.

In addition to epidemiologic evidences, recent molecular studies strongly support that the calcification associated with atherosclerosis is an active, highly organized process similar to that of bone metabolism. There are a few of interesting hypotheses for exploring the association between bone metabolism and calcified atherosclerotic arteries with inter-linking roles of several bone matrix proteins. The possible etiologic mechanisms are estrogen deficiency and inflammation (Barengolts EI et al., 1998; Fitzpatrick LA et al., 1996), oxidation, and oxidized lipids (Parhami F et al., 1998), aberrant calcium and vitamin D metabolism (Moon J et al., 1992; Watson KE et al., 1997). Alternatively, osteoporosis and atherosclerosis may be related via mediated genetic mutations or gene variants, such as Apolipoprotein (Apo) E variants.

Table 8. Summary of Epidemiological Studies of Osteoporosis (BMD, bone loss) and aortic/coronary calcification

Investigators	Design	Population	Age	Bone	Endpoint	Findings	Comments
Aoyagi, K et al. 2000 (abstract)	Cross-sectional	JA, women (524)		Distal, proximal radius, and calcaneous	Aortic calcification (AC) presence (radiography)	NS, Related to age, SBP, physical activity	
Vogt, M et al. 1997	Cross-sectional	CA, women (2051) Study of Osteoporotic Fracture	Mean ~ 65 years	Hip, spine, calcaneous (DXA)	Aortic calcification (AC) (radiography)	NS at any sites. Presence of calcification related to age, smoking, SBP, coffee, central obesity, DM	Estrogen use was protective for AC.
Elisabeth Hak A, et al. 2000 (The Netherlands)	Longitudinal /cross-sectional	CA, 9 years follow-up in premenopausal (236), postmenopausal (720) women	Baseline 49 years, follow-up 9 years in 236 women, ~ 63 years in 720 women	Metacarpal of hands at baseline and follow-up (Radiogrammetry) Metacarpal cortical area (MCA), relative cortical area (RCA)	Aortic calcification (AC) in the abdominal aorta and baseline, and follow-up (paired comparison)	Longitudinal : Women with average bone loss (RCA, MCA) were significantly related to progression of AC compared to non-progression AC groups (p<0.01)	Bone loss, and progression of aortic calcification during menopause
Barengolts, El et al. 1998	Cross-sectional	CA, healthy postmenopausal women (45)	Mean ~ 66 years	Hip(total hip, femoral neck, Ward), Lumbar (L2-L4) (DXA)	Coronary calcification (EBT)	Correlation coefficient = -0.34 (p<0.05) at the hip; Osteoporosis had higher calcium score (p< 0.025)	NS in serum cholesterol, calcium, phosphorus level
Frye MA et al. 1992	Cross sectional	CA, 200 women		Vertebral fracture	Aortic calcification (AC)	AC was positively correlated with vertebral fracture, and negatively correlated to BMD at lumbar spine (p< 0.05, respectively)	Adjusting for age, 25(OH) vitamin D had negative correlation to AC.

Table 9. Summary of Epidemiological Studies of Osteoporosis (BMD, bone loss) and cardiovascular disease

Investigators	Design	Population	Age	Bone	Endpoint	Findings	Comments
Uyama O et al. 1997 (Japan)	Cross-sectional	JN, postmenopausal women (30)	Mean~ 73 years	Total body BMD, lumbar spine (L2-L4) (DXA)	Carotid atherosclerosis (intimal thickness using carotid B-mode imaging)	Total BMD were correlated to high plaque score (r=0.549, p<0.01); low total BMD is significant predictor of plaques score	Age, and total cholesterol were related to carotid plaques score.
Jørgensen, L et al. 2001 (Norway)	Case-control (historical case)	CA, men (30) & women (33) to control (188)	Mean ~ 75 years	Proximal femurs, femoral neck (DXA) at 6 days after the onset of stroke	Stroke	In women, the lowest quartile of BMD group had higher of Stroke (OR 4.8) and significant trend (p < 0.003)	
Browner, WS et al. 1993	Longitudinal	CA, 1.98 years follow-up in 4024 women (SOF)	Baseline 65 years	Distal radius, proximal radius, calcaneus (DPA)	Incidence and death from stroke (n=83)	Hazard ratio(1.3) per 0.09 g/cm2 of calcaneus BMD difference (95% 1.03-1.65); significant even after adjustment of SBP, alcohol, Diabetes, and others	History of diabetes, Minimal state examination score (<=23), No of functional disabilities, current alcohol use were related to incident of stroke
Trivedi et al. 2001 UK, Cambridge General Practice Health Study	Cohort Mean follow-up 6.7 years	CA, 1002 men	Aged 65-76 years	total hip, neck, trochanter, intertrochanter (DXA), quartile of total hip BMD	All cause death (n=155), and death from cardiovascular disease (n=98)	Highest quartile of BMD group had higher mean BMI, cholesterol. 1SD increase in BMD related to 24% reduction in CVD mortality (RR;0.51 for highest vs lowest); adjusted HR (HR=0.72; 95% 0.56-0.93)	Low BMD at the hip was strong predictor of CVD and all cause mortality. Smoking, good general health, alcohol intake

Table 10. Summary of Epidemiological Studies of Osteoporosis (BMD, bone loss) and cardiovascular mortality

Authors	Design	Population	Age	Bone	Endpoint	Findings	Comments
Kado DM, et al. 2000	Cohort	CA, 5.7 years of follow-up postmenopausal women (6046) (SOF)	Mean ~ 65 years	Changes of calcaneal BMD during 5.7 years (SPA), and total hip BMD during 3.5 years (DXA) – quartile of bone loss	All cause mortality (CHD, stroke, atherosclerosis, cancer, others)	Loss of hip BMD were related to all cause and CHD mortality (RH=1.3) Bone loss at the heel were associated with risk of atherosclerosis (RH=1.2), CHD (RH =1.3), and all cause mortality (RH= 1.1)	Significant correlation between age, hypertension, smoking, health status at both heel, and hip site except fracture with only hip. Physical activity, and calcium was protective at hip loss
Von der Recke P et al. 1999 (Denmark)	Cohort	CA, 5216 woman-years of follow-up in early postmenopausal (309), later postmenopausal women (754)	Mean ~ 50 years for early; ~ 70 years for later postmenopausal women	Bone mineral content (BMC) of Distal forearm (SPA); Lateral spine, vertebral fracture (Radiography)	Cardiovascular mortality based on ICD-9 code	In early postmenopausal group, one SD decrease of BMC was associated with 43% increase in total mortality (RR=1.4) and 130% increase in cardiovascular mortality (RR=2.3);	Smoking related to all cause of death; SBP related to CVD death. A vertebral compression is related increase of CVD death
Johansson C et al. 1998 (Sweden)	Prospective, mean follow-up 7 years	CA, 850 men and 1074 women Three age groups (70;75;79)	Mean ~74 years (men), 75 years (women)	BMD at the right calcaneus (DPA)	All cause mortality	Sig. proportional Hazards for all cause mortality among BMD in men (RR=0.81) and women (RR=0.84) BMD is significant predictor of CHD, stroke	Smoking related to DM, CVD, stroke

2. Role of Mediator proteins in Bone Mineralization and Coronary Calcification

Molecular studies of vascular calcification have demonstrated the similar underlying mechanisms as bone formation. Matrix vesicles (Kim 1976), bone morphogenetic proteins (BMPs) (Bostrom et al., 1993), osteopontin (Giachelli et al., 1993), osteocalcin (Shanahan et al., 1994), alpha2-HS-glycoprotein (Keeley and Sitarz, 1985), collagen type I are detected in vascular calcification lesions. In addition, cells with potential for differentiating into osteoblastic like cells have been identified in calcified arterial and vascular lesions (O'Brien et al., 1995; Giachelli et al. 1993). The presences of these regulatory factors have been indicated that the vascular calcification might be an actively regulated process not a passive mechanism.

Using mouse models, which do not express specific proteins involved in bone metabolism, the role of these regulatory molecules in mineralization has been determined. Genetically modified mice in deficient of matrix Gla protein (Luo et al., 1997), or osteoprotegerin (Bucay et al.,1998) have developed significant amount of vascular calcifications suggesting that these proteins might play some inhibitory role in formation of vascular calcification. Osteocalcin null mice were shown to have an increased bone density, which suggest inhibitory effect of osteocalcin on mineralization. Other possible proteins including vitamin K-dependent bone protein, bone morphogenetic protein-2a (Bostrom K et al., 1994), osteophytes (Reid et al., 1991), in the relationship between calcification of atherosclerosis and osteoporosis had been researched. Briefly non-collagenous bone proteins in vascular calcification lesions were summarized in Table.

In this review, we will focus two potential inhibitors of vascular calcification (MGP, and osteopontin). These two proteins are most extensively investigated in connection between bone mineralization and vascular calcification.

a. Matrix gamma-carboxyglutamic acid protein (MGP)

1) Genomic organization, and protein function

MGP is a small matrix protein originally isolated from bone (Price and Williamson 1985). It contains gamma-carboxylated glutamates (GLA)-residues modified vitamin K-dependent gamma-glutamyl carboxylase (Furie and Furie, 1997). MGP gene is located in human chromosome 12p, and it spans through 3.9 kb containing 4 exons (Cancela et al., 1990). The MGP gene has a number of regulatory sequences especially binding sites for retinoic acid and vitamin D receptors (Cancela et al. 1990) Vitamin D upregulates MGP expression in the osteoblasts, and chondrocytes (Barone et al., 1991), and retinoic acid down-regulates expression of MGP (Sheikh et al., 1993). MGP transcription was also downregulated by transforming growth factor β in rat vascular smooth muscle cells. On the other hand, MGP was up-regulated by cyclic AMP (cAMP) dependent pathway (Farzaneh-Far et al., 2001). MGP has been detected in the heart, lung, and kidney, but bone contains 40 to 500 fold higher MGP level than any other tissues (Fraser and Price, 1988). MGP is an extracellular mineral binding protein synthesized by vascular smooth muscle cells (VSMCs) and chondrocytes.

MGP has a high affinity for calcium ions, and hydroxyapatite crystals (Price et al., 1985). MGP mRNA is present in calcified plaques (Shanahan et al., 1994), and in vitro vascular calcifying cell cultures (Mori et al., 1998; Watson et al., 1994; Tintutt et al., 1998; Proudfoot et al., 1998). In an early study by Urist et al (1984), MGP was related to bone morphogenetic proteins (BMPs) during the osteoinduction and cell differentiation. MGP binds to BMP-2, which is expressed in human atherosclerotic lesions (Bostrom et al., 1993). Studies showed that BMP-2 had potential to initiate bone formation and stimulate the osteoclast differentiation through IL-6.

2) Results of MGP knockout mouse

MGP-deficient mouse showed that chondrocyte-like cells produce cartilage matrix progressing to the calcification (Luo et al., 1997). The MGP mRNA and protein are found in macrophages and in vascular smooth muscle cells present in atherosclerotic plaques. MGP is not merely transported via blood stream, but rather MGP is produced locally in the plaques acting as a mineralization inhibitor. MGP knock out mice showed aberrant vascular cell differentiation. The entire vascular media were replaced by chondrocyte-like cells, which progressively produce calcified cartilage matrix from the birth (Luo et al., 1997). These mice also exhibited inappropriate calcification in proliferating chondrocytes and no differentiation into mature, hypertrophic chondrocytes. Knock-out mice poorly developed long bones, and showed osteopenia. Extensive calcification of the aorta results in death within 8 weeks after birth due to rupture of the thoracic and abdominal aorta (Luo et al., 1997). Another model for MGP and its' related mechanism in vascular calcification was developed by Price et al (1998). Warfarin is an anti-coagulant agent inhibiting vitamin K-dependent gamma-carboxylation. Inhibition of gamma-glutamyl carboxylation results in production of undercarboxylated MGP in extra-hepatic tissues such as the aortic vessel wall. Warfarin treated rats developed focal calcification of major arteries and aortic valves, which might be related to the results of inactive (undercarboxylated) MGP protein. Price et al. (2001) demonstrated that MGP administration on warfarin or high dose of vitamin D treated mice could inhibit the initiation of vascular calcification.

3) Relationship to mineralization and vascular calcification

Matrix Gla proteins are expressed by smooth muscle cells in normal arteries, but at higher levels in atherosclerotic arteries. Shanahan and colleagues demonstrated that the synthesis of MGP mRNA was upregulated in calcified atherosclerotic plaques. MGP was expressed by human medial vascular smooth muscle cells (Shanahan et al., 1994). Spronk et al. (2001) showed the occurrence of MGP protein at low levels in healthy human arterial wall. They also demonstrated that substantial accumulation of MGP at

sites of vascular calcification in consistency with previous studies. Up-regulated expression of MGP or less susceptible MGP in calcified plaque was associated with coronary calcification not like bone mineralization. In addition, several researches suggest that MGP is related to an adaptive response to prevent calcification (Shinke et al., 1999; Yagami et al., 1999). MGP may affect calcification through effects on cell differentiation (Yagami et al., 1999). MGP in chondrocyte mineralization was dependent on cell-stage affecting mineralization in hypertrophic chondrocytes during bone mineralization, but not in proliferative ones. Moreover, over-expressive MGP delayed chondrocyte maturation and blocked endochondral ossification. MGP expression is inversely correlated with bovine vascular muscle cell calcification (Mori, et al., 1994). However, MGP expression is increased rather than decreased in calcified atherosclerotic lesions (Shanahan et al., 1994) and in human medial calcification. In vitro studies, increased MGP levels is also detected in cultured calcifying cells (Proudfoot et al., 1998).

There are still lack of evidences how MGP performs its calcification inhibitory action. However, a few hypotheses were recently postulated (Bostrom et al, 2000; Spronk et al., 2001). Bostrom proposed that MGP may act as complexes to bone morphogenetic proteins (BMPs). BMP binding with insoluble MGP have significantly reduced activity. In vitro studies, MGP forms a complex with BMP-2 and it significantly modulates BMP activity in cell culture (Wallin et al., 2000; Bostrom et al., 2001). In addition, undercarboxylation of MGP may play a role in binding to BMP during vitamin K deficiency. BMP-2 is expressed in both normal and calcified vessels (Gla residues have a high affinity for hydroxyapatite, and are found in lipid rich areas of plaque. Decarboxylation of Gla residues reduces the affinity of MGP for binding precipitated calcium. Atherosclerotic arteries have only 30% the γ -glutamate carboxylase activity of normal arteries, resulting in greater Gla binding in atherosclerotic lesions (Deboervanderberg et al., 1986; Engelse et al., 2001). Undercarboxylated MGP has low affinity for BMP than has carboxylated MGP (Spronk et al., 2001). Thus, rendering unbound BMP may lead to cascade of induction of osteoblast-like differentiation (Wallin et al., 2001).

b. Osteopontin

1) Genomic organization, and protein function

Osteopontin is an extracellular matrix phosphorylated glycoprotein of bone, and it mediated the cell attachment to matrix. Osteopontin contains RGD (Arg-Gly-Asn) amino acid residue that enables to bind calcium and cell attachment. It has been known as mineralization inhibitor in vitro. The gene of osteopontin is located on chromosome 4q21, and spans 8.2 kb consisting of 7 exons, multiple alleles. The transcription product of gene is approximately 60 to 75 kDa, and its polyaspartyl stretches without disulfide bonds. It glycosylates and phosphorylated with RGD residue locates near N-terminal. Functions of osteopontin are: 1) binds Ca^{2+} , 2) facilitates bone resorption by binding of osteoclasts to hydroxyapatites, 3) inhibits mineralization, 4) may regulate proliferation, 5) inhibits nitric oxide synthase, 6) may regulate resistance to viral infection, 7) may regulate tissue repair, 8) may play a role in osteoblastic maturation. Osteopontin is synthesized in osteoblasts, or osteoprogenitors. (ref) Osteopontin is also expressed by macrophages in the intima of human artery. Smooth muscle cell-derived foam cells express osteopontin mRNA. The predominant cell type in areas of calcification is macrophage-derived foam cell, and their expression of osteopontin is greater than smooth muscle cells.

The functional role of osteopontin in vessel wall calcification is still unclear. Shioi and colleagues (1995) have found osteopontin mRNA in calcified bovine vascular muscle cell cultures. In calcified human vasulcar smooth muscle cells, only low levels of osteopontin mRNA not osteopontin protein was detected (Proudfoot et al., 1998). Osteopontin mRNA expression is related to the severity of atherosclerosis (Hirota, et al 1993). Giachellie and colleagues showed that levels of osteopontin and its mRNA were low in normal rat aorta and carotid arteries, but rose after injury (1993). Osteopontin was present in developing osteoblast-like vascular calcifying cells with stimulating factors such as TGF β 1 or cAMP (Watson et al., 1994; Tintutt et al., 1998). Osteopontin

is found in foci of arteries with atherosclerosis, and concentrated at the margins of plaques (Fitzpatrick, 1994). Substances related to inflammation, such as fibroblast growth factor, transforming growth factor- β , and angiotensin II caused elevated levels of osteopontin in arteries.

2) Results of osteopontin knockout mouse

The role of osteopontin in vivo has been demonstrated in genetically altered mouse models. Knockout mice showed decreased expression of osteopontin on bone resulting in slightly reduced calcium crystal size, and slightly increased mineral content. In an in Vitro study, Wada et al. (1999) found that osteopontin inhibits bovine vascular calcification, suggesting that osteopontin at sites of heterotopic calcification may represent an adaptation to limit calcification. In addition, high levels of osteopontin mRNA were expressed in macrophages related with human atherosclerotic plaques only but not in normal vessel walls (Shanahan et al., 1994). Proudfoot (1998) reported that macrophage derived osteopontin bind to macrophage and smooth muscle cells to preformed hydroxyapatite, and it serve as a glue.

3) Relationship to vascular calcification

Osteopontin in vessel wall calcification is still unclear. Jono and colleagues (2000) and others suggested that the inhibitory effect of osteopontin based on the extent of phosphorylation. The capability of osteopontin to inhibit calcification depended on post-translational phosphorylational modifications in human smooth muscle cell cultures. The phosphorylated osteopontin inhibited the calcification of human smooth muscle cell culture as effectively as native osteopontin.

Proposed comparative roles of bone related proteins in atherogenesis are summarized in Table 11.

Table 11. Proposed comparative roles of bone related protein - in vivo/in vitro studies in bone metabolism and atherogenesis

Protein (abbreviations)	/mRNA	Bone metabolism	Atherogenesis (calcification)	Reference
Osteocalcin (OC)		regulate activity of osteoclasts and their precursor cells, and the turning point between bone formation and resorption by increased levels regulate mineral maturation during bone formation expressed by differentiated osteoblast	Gla residues capable of binding hydroxyapatite higher levels of osteocalcin or elevated expression of osteocalcin in calcified aortas Enter the calcified plaque through blood circulation	Fleet, 1994 Shanahan, 1997 Levy, 1993
Osteoprotegerin (OPG)		Osteoclastogenesis inhibition factor	Possible inhibitor of calcification, prevention of onset of calcification	Bucay, 1998 Min, 2000
Osteopontin (OPN)		Increase bone resorption by binding osteoclasts to hydroxyapatite correlate to the appearance of mineral anchor OC to bone (support cell attachment) - bind Ca ²⁺ with high affinity - highly expressed by osteoclast,	Inhibitor of hydroxyapatite nucleation in vitro Inhibiting the binding of adhesion molecule binding cell to apatite / crystal growth Promoting macrophage adhesion	Wada, 1999 Giachelli, 1998
Matrix Gla protein (MGP)		- Find in cartilage metabolism - Inhibit the mineralization (endochondral calcification)	Inhibitor of calcification Bind hydroxyapatite with Gla residue Warfarin related inhibition of Gla formation leading to calcification	Luo, 1997 Price, 1998 Shanahan, 1998
Collagen type I		Most abundant protein in bone matrix Nucleate hydroxyapatite deposition with other proteins	Act as a nucleator	Rekhter, 1993 Watson, 1998
Bone sialoprotein (BSP)		Bind to Ca ²⁺ with high affinity Initiate mineralization	Act as a nucleator	Hunter, 1993 Gorski, 1998
Osteonectin (ON)		Bone mineralization Bind to growth factor	High affinity for apatite and collagen (inhibitor)	Srivata, 1997
alpha2-HS-glycoprotein (AHSG)		Noncollagenous protein, -influence recruitmen of osteoclastic precursors - modulate bone resorption	Systemic serum inhibitor of calcification - Bind to hydroxyapatite	Keeley, 1985 Colclasure, 1988
Bone morphogenic protein(BMP-2)		Promotors of chondrogenesis and bone formation	Osteogenic differentiation factor in vascular lesions	Bostrom., 1993

3. Hypothesized etiologic mechanisms between two diseases

a. Estrogen and inflammation: Link between osteoporosis and coronary calcification

1) Introduction

The pathogenesis of atherosclerosis involves inflammatory processes that render plaques vulnerable to thrombosis (Ross 1995). Gender difference in morbidity and mortality of CVD has been hypothesized by estrogen protection theory. Even though the association between endogenous estrogen and cardiovascular risk has not yet been completely established, many cohort studies of estrogen therapy have demonstrated a potential benefit of estrogen on cardiovascular disease (Phillips et al., 1997; Barrett-Connor and Goodman-Gruen, 1995). Pre-menopausal women seem to be protected against CVD. Thus, estrogen deficiency has been regarded as a common denominator to both of coronary artery disease (CAD) and osteoporosis in postmenopausal women (Fitzpatrick 1996). We will review the relationship between estrogen and its' effects on cardiovascular disease, specifically on inflammation markers (C-reactive protein), and vascular calcification among related literatures. As reviewed in previous section, investigations on the role of estrogen on male skeleton and bone loss accelerated the understanding of male osteoporosis. Therefore, we will expand the estrogen theory to link osteoporosis and cardiovascular disease in men.

2) Estrogen on atherosclerosis – Protective effects on lipids

Estrogen seems to be protective for vascular system, but there still needs to be explored in detail (Table 12). Incidence of coronary atherosclerosis in premenopausal women is half that observed in age-matched men. Contrastingly postmenopausal women showed sharply increased incidence of cardiovascular disease after estrogen withdrawal. Most cross-sectional studies including one large randomized clinical trials

indicated that estrogens are associated with lower risk of cardiovascular disease in women (Espeland et al., 1998; Stampfer et al., 1991; Psat et al., 1993). Potential benefits of estrogen include protection of LDL from oxidation (Sak et al. 1994), potentiation of fibrinolysis (Koh et al., 1997), and improvement in endothelium-dependent vasodilator function due to increased nitric oxide (Gilligan et al., 1994; Lieberman et al., 1994; Guetta et al., 1997).

Animal studies about estrogen revealed that estrogens have anti-oxidant role in oxidation of LDL-c. Minimally modified (oxidized) LDL (MM-LDL) into cell cultures produce the monocyte colony stimulating factor (M-CSF), and monocyte chemoattractant protein 1 (MCP-1), which is a potent inducer for osteoclastic differentiation. MM-LDL also induces the expression of genes related to inflammation. The some of the characteristics of modified LDL are following; 1) regulate the expression of genes for macrophage colony stimulating factor (M-CSF) and monocyte chemotactic protein, 2) injure the endothelium, 3) form cholesteryl ester rich environment by the uptake of macrophages, 4) induce the expression of inflammatory cytokines, e.g. interleukin-1, or interleukin-6. Oxidative modification of LDL cholesterol plays a key role in atherogenesis.

Oxidized LDL acts as a chemo-attractant for T lymphocytes and monocytes. It also facilitates the transport of macrophages within the subendothelium, enhances LDL uptake by the macrophages, and promotes the formation of foam cells. Additionally, oxidized LDL is directly cytotoxic to subendothelial and smooth muscle cells. As a result of the oxidation of LDL, atherosclerotic lesions contain increased oxidative products of artery wall cell. Formation of matrix with derived smooth muscle cells, collagen and oxidized LDL can lead to the inflammation and fibroproliferative response (Ross et al., 1999).

Table 12. Effects of Hormone Replacement Therapy/estrogen on cardiovascular risk factors, and atherosclerosis (Modified from Mosca L. Estrogen and atherosclerosis. J Investig Med 1998;46:381-386)

	Effects	Estrogen actions
Lipoprotein	LDL cholesterol	↓
	HDL cholesterol	↑
	HDL2 cholesterol	↑
	Apolipoprotein A-1	↑
	Lp (a) lipoprotein	↓
Vascular	Flow mediated vasodilation	↑
	Nitric oxide release from endothelial cells	↑
	Release of endothelium-derived constricting factor	↓
	Production of prostacyclin	↑
	Potassium conductance	↑
	Angiotensin II-induce vasoconstriction	↓
Inflammation	C-reactive protein (CRP)	↑?
	Fibrinogen	↓
	Alpha-1 acid glycoprotein	↓
	Albumin	↓
	Inflammatory cell adhesion molecules (ICAM)	↑
Fibrinolysis	Plasminogen activator inhibitor-1 (PAI-1)	↓
	Plasmin-antiplasmin complex (PAP)	↑
	D-dimer	↑
	Tissue-type plasminogen activator (tPA)	
Procoagulation	Factor VIIc	↑
	Fragment 1-2	↑
Other	Plasma viscosity	↓
	Insulin sensitivity	↑
	Homocysteine level	↓
	Vascular smooth muscle cell proliferation /migration	↓

In epidemiological studies, the effect of estrogen principally studied in relation to serum lipid concentration. The effects of exogenous estrogen on lipid metabolism are mainly associated with the hepatic expression of apoprotein genes such as

apolipoproteins A, B, D, and E. (Mendelsonhn and Karas, 1994). However, recent large, randomized, controlled trial to examine the use of estrogen for secondary prevention of CVD reported no beneficial effect (Hulley et al., 1998).

From animal, and clinical studies, effects of estrogen (E2, 17 β -estradiol) on cardiovascular systems are summarized as follows: increase HDLc, decrease LDLc, prevent oxidative modification, decrease in expression of adhesion molecule from vascular endothelial cell, decrease chemokines (MCP-1) involved in monocyte migration into the subendothelial space, promote vasodilation mediated by NO, and alter atherosclerotic vessel reactivity. TNF/IL-1 produced by activated macrophages in the arterial intima down-regulate anticoagulant properties of endothelium (e.g. heparan sulfate proteoglycans, thrombomodulin), and up-regulate procoagulant activity. These cytokines may also promote intimal hyperplasia by inducing expression of platelet-derived growth factor and by down-regulating expression of the constitutive nitric oxide synthase in endothelial cells. E2 (17 beta estradiol) has antioxidant activity inhibiting low-density lipoprotein oxidation in vivo and in vitro. Sacks et al (1994) measured the oxidative modification of LDL-c after administrated of E2 through infusion (n=18) or transdermal patches (n=12) in postmenopausal women. There were no significant changes in lipid profiles, but the lag of LDL peroxidation was significantly delayed. This study and others suggest that estrogen replacement therapy may less alter the lipid profiles.

Few studies were conducted on the effects of estrogen against/for male cardiovascular systems. Studies on estrogen resistant man, and aromatase deficient men demonstrated the influence of estrogen on lipids, and cardiovascular system by nature's experiments (Sudhir et al.(a), 1997; Carani et al.,1997; Morishima et al., 1995; Smith et al., 1994). In an estrogen resistant man, the serum levels of apolipoprotein A-I, lipoprotein(a), VLDL-c, HDL-c, LDL-c and total cholesterol were low while serum level of triglyceride was normal (Sudhir et al., 1997). Bagatell and Asscheman reported that low HDL-c of this man might be explained by testosterone, which is known as the important determinant of gender differences in serum HDL-c (Bagatell et al., 1994; Asscheman et

al., 1994). On the other hand, estrogen treatment on aromatase deficient men resulted in an increase of HDL-c, and a decrease of triglycerides, LDL-c, and total cholesterol (Carani et al., 1997). Therefore, studies will be still needed to differ the differences of these two models (ER α deficient subject vs. aromatase deficient subject) these findings suggest that an important role of estrogens on lipid profiles also in men. (Sudhir et al. (a), 1997; Carani et al., 1997).

Exogenous estrogen is associated with: 1) reduced the levels of atherogenic lipoproteins (higher HDL-c, and lower LDL-c), 2) markers of inflammation, 3) fibrinolysis inhibition important in the pathogenesis of atherosclerosis, 4) inhibition of intimal cell proliferation, 5) changes of vascular activity, and 6) inhibition of LDL oxidation.

3) Estrogen receptor mediated protection

Genomic influence of estrogen is mediated through estrogen receptors expressed in various cells. Estrogen receptors have been identified in the human aorta, internal carotid, and coronary arteries in women and men (Karas et al., 1994; Losordo et al., 1994). They are also located on macrophages, smooth muscle cells, and endothelial cells (Venkov et al., 1996). However, it is not still unclear whether estrogen influences the potential function on arterial wall through estrogen receptors. To explain inconsistent results of estrogen effect on cardiovascular system, the role and expression levels of estrogen receptor in vascular cells were reported.

Neointima formation due to vascular injury is related to stenosis (DiMario et al., 1995). However, there are inconsistent results for inhibitory effect of estrogen. Animal models did not support that estrogen inhibit neointima formation. Estrogen only influenced a transient decrease in arterial cell proliferation, but did not change neointimal area. Moreover, estrogen treatment with a high fat diet resulted in progression of atherosclerosis and did not alter the acute injury response in atherosclerotic lesion (Geary et al., 1998; Adams et al., 1990). This repressed activity of

estrogen might be resulted from reduced number of estrogen receptor in atherosclerotic vessels. Estrogen receptor α has been identified in coronary arteries, and cardiac myocytes (Grohe et al., 1997; Lorsodo et al., 1994). Lorsodo and colleagues reported that estrogen receptors have role of coronary athero-protection. They demonstrated that estrogen receptor were detected more frequently in the coronary arteries of premenopausal women who do not have atherosclerosis than those who have atherosclerosis.

4) Estrogen and inflammation markers

Estrogen exerted antioxidant effect of estrogen through the inhibition of cytokine-mediated E-selectin and VCAM-1 gene activation (Mauri et al 1993). In addition, Caulin-Galser et al. reported that estrogen influence with estrogen receptor in vitro model. It impact on inhibition of IL-1 mediated endothelial cell adhesion molecules (CAM) transcription. Interaction between ligand-activated steroid hormone receptor (ER) and genomic sequences (ERE: estrogen response element) showed negative effect on IL-1 mediated IL-6 gene activation, and positive regulatory effects on IL-1 mediated endothelial E-selection induction. CAM expression (E-selectin, ICAM-1, VCAM-1) are influenced by 5 prime-regulatory regions for estrogen (Table 13)

Four major inflammation-sensitive factors, C-reactive protein, von Willebrand factor (vWF), coagulation factor VIIIc, and soluble E-selectin have been related to future risk of coronary heart disease in healthy men (Ridker et al., 1997), in postmenopausal women (Hwang et al., 1997; Cushman et al., 1999), in elderly or in higher risk group (smoker) (Kuller et al., 1996). Several data have been shown that inflammation increased the risk of first myocardial infarction, stroke and venous thrombosis, and anti-inflammatory therapy decreased the adverse events (Table 14).

Table 13. Cytokine, hormones, and growth factors, its relation to estrogen on bone

Cytokines/growth factors	Estrogen	Estrogen withdrawal
Stimulators of bone resorption		
Interleukins – 1 (IL-1)	Modulate(or ↓) production of	↑ IL-1 synthesis & ↓ IL-
IL-6	IL-1	1 receptor antagonist
IL-8	IL-1 ⇒ ↓ IL-6 & ↑ of IL-6	(IL-1ra)
IL-11	soluble receptor (IL-6R)	
Tumor necrosis factor (TNFs)		
-TNF α	Modulate(or ↓) production of	
-receptor activator of NF κ B ligand (RANKL/OPGL/ODF)	TNF α	
-RANK		
Epidermal growth factor (EGF)		
Platelet-derived growth factor (PDGF)		↑? production of PDGF
Fibroblast growth factors (FGFs)		↑? production of FGF
Macrophage-colony stimulating factor (M-CSF)		↑ production of M-CSF
Granulocyte/macrophage-colony stimulating factor (GM-CSF)		↑ production
Inhibitors of bone resorption		
Interferon- γ (IFN- γ)		
Interleukin-4 (IL-4)		
Osteoprotegerin (OPG/OCIF)	↑ mRNA, and protein of OPG	

Table 14. Selective literatures on inflammation marker (CRP) and CAD or prediction of CVD

Author	Design	Population	Age	Measurements	Outcomes	Results	Comments
Cushman 1999 PEPI study, US	RCT 1 control, 4 CEE 0.625 mg/d; CEE+MPA 10mg; CEE+MPA 2.5 mg/d; CEE+MP 200mg/d	365 post-M women , 87% white	Mean 56 yrs at baseline; 3 year duration	Study arms	CRP, E-selectin, coagulation factor VIIIc	Increased CRP among active treatment groups in the first 12 months; 85% increase vs control (at 3 rd years)/decreased E-selectin	CRP was correlated to fibrinogen (r=0.37; p<0.001); CRP related to increase BMI
Tracy 1997 CHS/ Rural Health Promotion Project, US	Cohort	146 cases, 146 control, (89 male) (CHS); 145 cases, 146 control (RHPP)	Mean 73 yrs at baseline; 2.4 duration	CRP, fibrinogen at baseline	Incidence of clinical CVD (MI, angina pectoris), CHD death,	Mean CRP higher in women cases not in men; highest quartile of CRP in women w/w subclinical CVD had weak risk (RR=2.33, 95% CI 0.90-6.07)	Fibrinogen correlated to CRP (r=0.52); CRP was a RF for MI in women w/w subclinical CVD
Ridker 1998 CARE trial (Pravastatin)	RCT, Prospective, Nested C/C	391 cases, 391 control 87.5% male , matched age & sex	Mean 60 years	CRP, serum amyloid A (SAA), Lipid profiles at pre-randomization	Recurrent nonfatal MI or fatal coronary events after 5 yrs	Median of CRP (p=0.05) and SAA (p=0.006) higher in cases; highest quintile of CRP (RR =1.77, 95%CI=1.1-2.9); significant risk for CRP (> 90% percentile) in placebo group	CRP and SAA predict the risk of recurrent coronary events with a prior hx of MI.
Ridker 1997 PHS, US	RCT, Prospective/Nested C/C	543 cases, 543 control male , matched age, smoking, etc	Mean 59 yrs	CRP, Lipids, Lp(a), tHcy, Fibrinogen, D-dimer, t-PA antigen	All MI, stroke, venous thrombosis (VT)	Sig. higher CRP in MI, stroke but not in VT; higher risk in highest quartile of CRP in MI (RR=2.9), in stroke (RR=1.9); adj for others show same sig. risk in CRP highest group for MI	Baseline CRP in healthy men predict therisk of first MI, and ischemic stroke.
Harris 1999 Iowa 65+ Rural Health Study	Prospective, Nested C/C	499 survivors, 176 subjects (died); 279 male , 396 female	Mean 79 yrs	CRP, IL-6; 5 groups of CRP/IL-6	CVD mortality,	Sig. higher quintile CRP related to age, male gender, smoking, BMI, DM, CVD; all cause of mortality in CRP+IL-6 high group related to high RR (60% increase) of CVD	Highest IL-6 is related to 2X increase of CVD

Cushman et al. (1999) studied the effect of HRT on inflammation sensitive proteins and inflammation markers in the Postmenopausal Estrogen/Pregestin Interventions (PEPI) study. Study on one control and 4 study regimens revealed that exogenous estrogen increased the concentration of CRP and decreased the serum levels of E-selection. However, estrogen did not affect on any levels of coagulation factor VIIIc or vWF(von Willebrand factor). Estrogen studies have showed the inhibition of platelet aggregation, diminished lipoprotein-induced smooth muscle cell proliferation, inhibition of myointimal proliferation related to vascular injury, decreased foam cell formation. (Caulin-Glaser et al. J Clin Invest, 1996) Acute administration of estrogen improves of potentiated endothelium-dependent vasodilation in postmenopausal women. Estrogen-mediated alteration in the expression of certain adhesion molecules has been reported in endothelial cells.

In Cardiovascular Health Study, postmenopausal women using unopposed estrogen showed higher levels of CRP, and lower level of albumin, fibrinogen, and alpha-1 acid glycoprotein. One of fibrinolysis factor, plasminogen activator inhibitor-1 was lower in estrogen users (Cushman et al. 1999).

5) Estrogen and vascular calcification

Estrogen has been related to influence coronary calcification through vascular smooth muscle cells, matrix proteins, and lipid metabolism. A study to examine estrogen and mineralized plaques reported the presences of hydroxyapatite and osteopontin in calcified lesions. More interestingly, β -estradiol inhibited the proliferation the coronary smooth muscle cells and the production of osteopontin by female animals. Yet, exogenous estradiol had no effect on proliferation obtained by male animals (Fitzpatrick, 1996). Thus, they concluded the gender specific effect of β estradiol. In animal models, estrogen related to inhibit of vascular smooth muscle cells. Estrogen influences the production of matrix proteins such as osteopontin, and mineralization in bone. It may affect the coronary calcification by acting on matrix proteins and lipid

metabolism in vascular smooth muscle cells. In vitro model, estrogen inhibits coronary VSMC proliferation in a porcine model and it inhibit non-collagenous protein production in arterial plaques.

Estrogen receptors (ER) have been detected in vascular smooth muscle cells, osteoblasts or osteoblast-like cells. Functional estrogen receptors act through gene expression mechanism to influence calcifying vascular cells. The levels of ER expression on human vascular smooth muscle cells were inversely correlated with the incidence of atherosclerosis in vitro studies (Losordo et al., 1994; Karas et al., 1994). Estrogen had an inhibitory role on osteopontin expression in vascular smooth muscle cell. Estrogen also exerted on ER on bone, or coronary artery endothelial cells [Kim-Schulze et al., 1996] to proliferation, migration, and adhesion.

However, molecular studies suggested that estrogen might promote vascular calcification in contrast to epidemiological studies. Estrogen receptor immunoreactivity was detected in the cytoplasm and perinuclear region of cultured bovine calcifying cells indicating the proliferation of cells (Ducy et al., 1997). Furthermore, Bellica et al.(1997) found that incubation of calcifying cells with 17β estradiol increased calcified nodule formation, deposition of calcium mineral, and expression of both alkaline phosphatase and osteocalcin in a dose-dependent way.

Coronary calcification scores were less prevalent and lower in estrogen replacement therapy women compared to without treated women. In postmenopausal women, a number of studies examined the prevalence of coronary calcification and it's relationship to estrogen/hormone replacement therapy (McLaughlin et al., 1997; Shemesh et al., 1997). Estrogen treated women demonstrated less prevalence of calcification compared to non-treated women. For instance, Shemesh et al. investigated the association between the use of hormone replacement therapy and coronary calcium in postmenopausal women using double helical computed tomography (CT). Lower incidence of coronary calcium in hormone replacement use (14.6%) compared with non-

user (43.2%, p-value <0.01) was persisted after adjustment of smoking, history of hypertension, diabetes. Table 14 and Table 15 summarized

6) Exogenous estrogen, C-reactive protein and CAD, vascular calcification

Increased plasma levels of fibrinogen and C-reactive protein (CRP), as well as leukocytosis, are now established as risk factors for the thromboembolic complications of vascular disease. Chronic inflammation or infection associated with an acute-phase response--notably, periodontal disease and smoking-induced lung damage--are likewise known to increase cardiovascular risk. A common etiologic factor in these conditions may be interleukin-6 (IL-6), acting on hepatocytes to induce acute-phase reactants that increase blood viscosity and promote thrombus formation. CRP is related to plasma interleukin-6 (IL-6), proinflammatory cytokines (McCarty, 1999).

Physicians Health study demonstrated the benefit of aspirin to be less in those with lower CRP levels. In the Air Force/Texas Coronary Atherosclerosis Prevention Study -- a primary-prevention study using lovastatin -- the event rates were very low in subjects with low total cholesterol:HDL ratio and low hs-CRP levels, such that the numbers required to treat to prevent an event were much higher in this group (ie, therapy was of relatively less benefit) than in patients with higher levels of either risk factor. Recent study by Ridker et al. (1999) showed the interaction between hormone replacement therapy and CRP in 493 healthy postmenopausal women. Adjusted for history of hypertension, hyperlipidemia, obesity, diabetes, and smoking, HRT users demonstrated significant raised serum level of CRP (Table 15)

Cardiovascular protection by estrogen has been suggested that estrogen may inhibit calcification. However, the biological similarity of calcifying atherosclerotic lesions to normal bone also suggests that estrogen might enhance calcification in arteries like to bone instead of inhibition of calcification. Bayard and others demonstrated that estrogen receptors have been detected in mixed cultures of vascular smooth muscle

Table 15. Hormone Replacement Therapy (HRT), C-reactive Protein and coronary calcification

Author	Design	Population	Age	Measurements	Results	Comments
Redberg 2000 FLASH study, US	Cross-sectional	172 post-M women w/o CAD Calcium score: 0- 10 (93); 11-50 (27); >50 (52)	Mean 64.5 years	HRT uses CRP , lipid profiles, smoking, calcium score (EBT)	No positive relationship between CRP and calcium groups. None vs Minimal calcium groups (OR=2.9) vs high (OR=5.0)	CRP (hs) correlated to ICAM-1, IL-6
Ridker 1999 WHS study, US Vs PHS	RCT (Cross-sectional) (comparison to 291 men in PHS)	493 post-M women w/o CAD	Mean 51 years	HRT uses, CRP , smoking, alcohol, medical history	Positive relation between CRP and HRT uses in all women or nonsmoker, obesity	Men did not show significant relationship
Kuller 1999 HWS study, US	Cohort Compare pre-M CAD risk factors to post-M (8 th years) endpoint	169 post-M women	Mean 59 years	Lipid profiles, smoking (pre-M), HRT uses, calcium score (EBT) (post-M)	No relationship between HRT use and coronary calcification (p=0.18) or aortic calcification (p=0.09)	LDL (+), HDL ₂ (-), smoking (+), high SBP related to CAC: ApoE4 (+) related to LDL
Shemesh 1997, Israel	Matched hospital case-control	78 post-M women hormone user, 39 post-M non hormone user w/o CAD history	Mean 57 years	HRT uses , FSH E2, blood sugar, cholesterol, calcium score (double helix CT)	HRT use for the presence of coronary calcium (OR = 0.2; 95%CI 0.06-0.63)	First year of menopause, no duration of HRT use
Cushman 1999, CHS study, US	Cohort, Nested case-control	230 post-M women taking unopposed estrogen, 60 estrogen+progest in; 196 control	Mean 73 years	HRT uses, CRP , fibrinogen, D-dimer, lipids, other inflammation markers, medical history	Estrogen user have higher CRP(p<0.001), lower PAI-1 (p<0.001) vs control (p<0.001); CRP higher in unopposed E in three BMI tertiles vs control	Higher level of factor VIIc level in estrogen (alone) user group
Newman 2000 CHS, US	Cohort Sub-analysis (106 out of 133 subjects) of CRP and calcium score	60 women, 46men w/o any CAD, or subclinical CAD	Mean 78 years	CRP, calcium score (EBT) , subclinical CVD measurements (e.g. ankle-arem index)	No significant difference of CRP across quartiles of coronary calcification	Hypertension, and smoking were related to coronary calcium
Hunt 2001 PACC project, US	Nested case- control :CAC presence	94 control, 94 control men w/o CAD symptoms	40 to 45 years	CRP , smoking, calcium score (EBT)	No significant difference of CRP in men w/w calcium, and w/o calcium ; total cholesterol, LDL sig. Diff	BMI, smoking, fibrinogen were diff. in highest quartile of CRP

cells like osteoblast like cells, osteoblasts, or osteoclasts (Bayard et al., 1995; Karas et al., 1994; Orimo et al., 1993). Estrogen receptors on calcifying vascular cells are functional, and the observed effects more likely are mediated through genomic response (gene expression) rather than non-genomic response (direct membrane signaling). Estrogen-inflammation hypothesis provide possible metabolic linkages between vascular calcification and osteoporosis in women.

7) Estrogen and sexual dimorphism of cardiovascular disease

Similarly, protective effects of estrogen in male cardiovascular system are observed in many animal studies. Oparil (1997) demonstrated that estrogen dependent protection to vascular injury in the rat model. After balloon injury, estradiol treatment significantly attenuated neointima formation in both genders of gonadectomized rats, and the protection by estradiol was completely blocked by estrogen receptor antagonist.

A few of investigations on the mechanism whether estrogen influences cardiovascular functions in men were conducted (Blumentahl et al., 1996; Sudhir et al., 1997; Bagatell et al., 1994). Physiological levels of estrogen have been reported to influence plasma levels of HDL-c in men (Bagatell et al., 1994). Aromatase deficient male had very low estrogen levels related to low HDL-c (Morishima et al., 1995). Men with truncated estrogen receptor due to a mutation showed low HDL-c (Smith et al., 1994). Studies on same individual with estrogen receptor mutation demonstrated interesting results; 1) impaired flow-mediated endothelium-dependent vasodilation (Sudhir et al., 1997), 2) abnormal glucose tolerance (Smith et al., 1994), 3) moderately high EBT measured calcium scores of 48 compared with normal controls (ages 30-39 years; calcium score 5 ± 2), 4) relatively low LDL-c cholesterol (Sudhir et al., 1997)

b. Genetics of osteoporosis and coronary heart disease

Osteoporosis and cardiovascular disease are polygenic and multifactorial diseases. Their etiology is complex involving interactions of several environmental influences and genetic components (Schork et al., 1997; Adams et al., 1999). Understanding of the genes and allelic variations influencing the complex traits, and multiple gene-gene interactions will enhance the effort to the prevention, diagnosis, and treatment of diseases. The identification of morbid genes and single nucleotide polymorphisms (SNPs) (International SNP Map Working Group, 2001) will provide the disease etiology and novel treatments to prevent bone loss or atherosclerosis. In addition, the genetics approaches in combination with behavioral and environmental factors will lead to the development of specific prevention based on individual genotype. The completion of human genome project will be accelerating these approaches (International Human Genome Consortium, 2001; Komajda and Charron, 2001). For instance, to advance the knowledge of genomic research related to heart, lung, and blood and sleep health and disorders, the National Heart, Lung, and Blood Institute (NHLBI) initiated the integrated research consortium called the Programs for Genomic Applications (PGAs, homepage: <http://www.nhlbi.nih.gov/resources/pga/index.htm>). In field of osteoporosis research, the Skeletal Gene Database (SGD) by the National Institute of Aging was launched to aim at understanding the functional genome of bone and other skeletal tissues (<http://sgd.nia.nih.gov/index.htm>).

This following section will review the basic genetic research concepts in determining genetic factors and the progress in identifying genetic risks among population in lieu of osteoporosis.

1) Heritability of complex traits

Many evidences supporting genetic effects on bone density were yielded from the study of female osteoporotic patients and first-degree relatives (Danielson et al.,

1999; Seeman et al., 1989). Danielson et al. reported that significant correlation coefficients at the hip femoral neck and calcaneus between mothers (n=207, mean age 71.7 years) and daughter (n= 270, mean age 48.5 years). Further, more mothers with low bone mass and/or osteoporotic fracture was significantly associated with lower BMD of premenopausal daughters. Similar to family studies on female population, there are also numerous evidences to support that a positive family history of fracture is an important prediction of osteoporosis and fracture in men.

Early in 1970s, Smith et al. reported that bone density of distal forearm was strongly correlated within male twins, and it decreased with aging. This study suggested that strong genetic effect on peak bone mass (1970). In continuing of study on same twin cohorts during 16 years follow-up, the authors did not confirm the significant heritability for bone loss after adjustment for smoking, alcohol, exercise, and calcium intake (Slemenda et al., 1992). Study of osteoporotic patients and relatives has demonstrated strong heritability for bone density in male (Evans et al., 1988; Cohen-Solal et al., 1998). Evans et al. (1988) demonstrated that volumetric bone density of the spine was 2 standard deviations lower in relatives (siblings and children) of osteoporotic fracture patients than in controls without family history of osteoporosis. In a study done by Cohen-Solal et al., the mean BMD at both the lumbar spine and femoral neck was significantly lower in patients (n=38, age range 26-64 years), and their mixed relatives (siblings, n=41; children, n=32) compared to controls. Regardless of having risk factors for osteoporosis, the relatives of patient showed higher prevalence of low bone mass than normal individuals (risk ratio, 3.2; 95%CI, 2.0-5.2%) These study results were further evaluated in large longitudinal population-based cohort studies (Soroko et al., 1994; Diaz et al., 1997; Keen et al., 1997). Elderly men with a parental history of hip fracture showed 30% increase of vertebral fracture risk (95%CI, 1.0-1.7) compared to men without family history (Diaz et al., 1997). Twin and pedigree studies of osteoporosis have demonstrated that several genetic factors attribute to the individual variances in bone mineral density by approximately 85 % (Gueguen, 1995; Nordstrom and Lorentzon, 1999).

Twin or adoption studies have been well applied to measure the familial occurrence of coronary heart disease attributable to genetic factors. For instance, established Swedish and Danish twin registries have shown that strong genetic influence on the cardiovascular mortality in men by comparing concordance between monozygotic and dizygotic twins (de Faire et al., 1975). Marenberg and coworkers (1994) also showed that the relative hazard of CVD premature mortality (death before age 55 years) for monozygotic twins was 8.1 (95%CI 2.7-24.5), and for dizygotic twins 3.8 (95%CI 1.4-10.5).

A study of familial hypercholesterolemia is also one of example in the field of CVD. Individuals with heterozygous LDL receptor mutations had significantly increased risk of developing coronary artery disease. The probability of having a myocardial infarction among heterozygous men was reported as 75% before the age of 60 compared to 15% for the general population (Milewicz and Seidman, 2000)

i) Linkage Analysis

There are a number of approaches to study the genetic information of complex, and polygenic traits: linkage analysis, candidate gene analysis and quantitative trait locus (QTL) analysis. Basics of genetic approaches are linkage analysis looking at the inheritance of a disease through quantitative trait in highly related populations (twins, or sib-pairs) with series of polymorphic genetic markers. These types of studies can be performed on a genome-wide scan or with specific candidate genes or regions in genes.

Recent studies on linkage and sib-pairs analysis have defined multiple additional quantitative trait loci (QTL) that may regulate bone mass, but again results are conflicting and the responsible genes remain to be defined (Stewart and Ralston, 2000). In part this could be due to the fact that linkage analysis is ideal for seeking loci that are necessary, even if not sufficient, for disease expression, but may be much less powerful for finding loci that are neither necessary nor sufficient for disease expression, the so-

called susceptibility loci. Moreover, there is still uncertainty about the statistical thresholds to be used to establish linkage when testing multiple loci. Quantitative trait locus (QTL) analysis performs a more advanced research for genes at different chromosomal locus without any specific assumptions of candidate genes or regions. The result of QTL analysis may define sites or locus on chromosomes whose alleles influence a polygenic (quantitative) trait. Therefore, the overall genetics influence on a trait results from congregate actions of many genes, which contribute only a small fraction to the trait variation (Klein 1999). Recent advanced human genome researches make QTL analysis more feasible by identification of genetic variations with marker locus at chromosomes. QTL analysis needs a large number of related subjects though to be following Mendelian inheritance of segregation for genes that linked to a trait. Candidate genes in QTL mapping are identified by linkage analysis and cloned based on chromosomal position (Botstein, 1980). According to Koller and colleagues, chromosome 1q21-23 (LOD score, 3.86), and chromosome 6p11-12 (LOD score, 2.13) were associated with lumbar spinal BMD using extended sibling pair analysis. Chromosome 5q33-35 (LOD score, 2.13) was related to femoral neck BMD. The limitation of QTL studies are: to fail to detect genes with small variations in a trait, to require a large number of families with subjects possessing the disease of specific interest, to need to clear the heterogeneity created by different environmental exposures or ethnic backgrounds into samples (Schork 1997; Schork and Xu 1996; Schork, 1996; Kruglyak and Lander 1995).

Recent publications showed interesting results that three different bone-related phenotypes—osteoporosis pseudoglioma-syndrome (OPPG) (Gong et al., 1996; Gong et al., 2001), familial high bone mass (HBM) (Johnson et al., 1997), and autosomal recessive osteopetrosis (Heaney et al., 1998) have linked to the same locus on chromosome 11q12–13. These studies have suggested that this region plays an important role in regulating skeletal homeostasis and bone accrual. The same QTL polymorphic markers (LOD=3.5, D11S1313, D11S987) have also been shown to correlate with femoral BMD variation in the normal female sibling population (Koller et al., 1998). Johnson and colleagues identified a single extended pedigree (one female

proband and 22 members) with autosomal dominant inheritance of very high spinal bone mass. Genome wide linkage analysis revealed the gene for high bone density trait (mean spinal Z-score 5.54) on chromosome 11 (11q12-13) among affected individuals (n=12) and unaffected subjects. Researchers later presented LDL receptor-related protein 5 (LRP5) as an affected gene (Johnson et al., 2001). On the other hand, researchers on osteoporosis pseudoglioma-syndrome (OPPG), autosomal recessive trait of juvenile osteoporosis, also presented that mutations in same gene (LRP5) affected the bone accrual (peak bone mass) and eye complications (Gong et al., 2001). This contrast evidences between high bone mass (Gain-of-Function) and OPPG (Loss-of-Function) will raises controversial explanations. For instance, the both traits are caused by different allelic variation of same gene, and it might be related to result in different response in signaling pathways (e.g. redundant role of LRP6 for LRP5) (Gong et al., 2001).

ii) Candidate gene studies

Candidate gene studies seek for an association between a specific polymorphism within a candidate gene and traits. If the genetic variant is more prevalent in individuals with the specific traits that those without trait, researchers may infer that either there is a causal association between the candidate genes and the trait or the candidate gene is merely in linkage disequilibrium with a true disease gene near the similar locus (Klein et al., 1999). Advantages of these studies are following: simple, no need to require families, and only need to look for evidence of allele sharing in cases (affected) and control (unaffected) within population (Klein 1999).

However, false positive results may occur due to population stratification, to population admixture, or to inappropriate selection of sample (selection bias) in recruitment of cases and controls. Another disadvantage of association studies is the difficulty in controlling gene-gene or gene-environment interactions, which may mask the relationship of specific polymorphisms to multiple traits. A positive association between specific polymorphism and a phenotype (traits) does not necessarily indicate that the

polymorphism results in disease phenotype. The positive association may arise for two other reasons: 1) the allele does not cause trait but in the linkage disequilibrium with the actual gene, 2) the population admixture cause the association (Lander and Schork 1994; Risch and Merikangas 1996; Gennari, 2001). Therefore, it is important that positive associations from association studies need to be confirmed in large populations, and also need to be evaluated in terms of biological significance. Family based association study method, namely transmission disequilibrium test (TDT), has been used to control for confounding factors in association studies with increased statistical power.

There are many population based case-control studies performed on numerous genes and their genetic effects on bone mass and osteoporosis. Even though there are more than 20 candidate genes were studied in various population, the significant association between candidate genes and osteoporotic risks are not consistent. Moreover, most of studies had been performed in female population. Some promising candidate genes based on association studies of male population are: 1) collagen type I alpha 1 gene (COL1A1), 2) insulin growth factor I gene (IGF-1), 3) aromatase (CYP19), 4) estrogen receptor α (ER α), and 5) androgen receptor (AR). In genetic study of cardiovascular disease, many genetic polymorphisms over 130 candidate genes have been investigated in epidemiological studies (Tang and Tracy 2001).

Several genetic markers influencing bone mass have been studied in relation to coronary calcification as well. There are a few of candidate genes, which might be directly or indirectly related to the both coronary calcification and bone mineralization. Potential candidate genes for the regulation of bone mass are genes for coding cytokines, growth factors, matrix components, and hormonal receptor for sex steroid (Table 16)

Table 16. Selected candidate genes for cardiovascular disease and osteoporosis

Candidate gene	Abbreviation	Map position (OMIM number)	Common Variants	CVD-related trait	OP-related trait
Apolipoprotein E	APOE	19q13.2 (107741)	$\epsilon 2/\epsilon 3/\epsilon 4$	Hyperlipoproteinemia, early atherosclerosis, MI (Wilson, 1996; Srisvasan, 2000)	BMD (Salamone, 2000)
Nitric oxide Synthase (Endothelial)	NOS3	7q35-36 (163729)	Glu298Asp	Higher NO levels, CVD (Soma, 1999)	BMD (MacPherson, 1998)
Estrogen receptor α	ESRA	6q25.1 (133430)	[TA]n	Severity of CAD, Aortic calcification (Kunnus ,2000)	BMD, Fracture (Langdahl 2000)
Haptoglobin	HP	16q22.1 (140100)	-61 A/C (Hp1/Hp2)	Atherosclerosis, lipid, inflammatory cytokine (Braeckman, 1999)	Osteoporosis (Pescarmona, 2001)
Interleukin 6	IL6	7q21 (147620)	-174 A/C	Aortic aneurysm, carotid artery atherosclerosis (Jones, 2001; Rauramaa, 2000)	BMD (Lorentzon, 2000; Murray, 1997)
Methylenetetrahydrofolate Reductase	MTHFR	1p36.3 (236250)	677C/T	Deep vein thrombosis (Meisel, 2001)	BMD (Miyao, 2000)
Peroxisome proliferator-activated receptor γ	PPARG	3p25 (601487)	161C/T (exon6)	Reduced CAD risk (Wang, 1999)	BMD (Ogawa, 1999)
Transforming growth factor- $\beta 1$	TGF $\beta 1$	19q13.1-13.3 (190180)	-509C/T (intron4) 29T/C	Elevated TGF $\beta 1$, (Yokota, 2000) MI (Cambien, 1996)	BMD, fracture (Yamada, 2001) -----

BMD, bone mineral density; MI, myocardial infarction; CAD, coronary artery disease; CVD, cardiovascular disease

c. Osteoprotegerin (OPG) Gene

1) Genomic organization and protein function

Osteoprotegerin (OPG) or Osteoclast Inhibiting Factor (OCIF) is a recently cloned soluble glycoprotein of the tumor necrosis factor receptor family (TNF) (Morinaga et al., 1998). By binding to osteoclast differentiation factor (ODF or OPGL/RANKL), osteoprotegerin can prevent osteoclast differentiation, and inhibit osteolytic processes (Simonet et al., 1997; Yasuda et al., 1998; Tan et al., 1997).

The human osteoprotegerin gene is a single copy gene with 5 exons that spans 29 KB of the human chromosome 8q23-24 (Tan 1997, Yamaguchi 1998). The OPG gene encoded a 44kDa protein, and post-translationally modified to a 55-kDa protein through glycosylation (Simonet et al., 1997; Lacey et al., 1998). Modified OPG forms disulfide-linked homodimer through N-terminal glycosylation. However, the properties of monomer and homodimer are known to be similar (Tomoyasu et al., 1998). OPG lacks of inner or transmembrane core, and is secreted only as a soluble protein. OPG mRNA is detected in several tissues and not only restricted to bone. Various cells produce OPG, including stromal/osteoblastic cells and vascular smooth muscle cell (Simonet et al., 1997). OPG is a potent regulator of bone mass since both pathological and physiological bone resorption can be blocked by administration of recombinant OPG to normal mice. Bekker (2001) showed that the expression of OPG depends on age and sufficient estrogen supply in postmenopausal women. Age related decreases in the expression of OPG were observed in cultured human bone marrow suggesting a mechanism to explain the increased capacity of osteoblast cells to support osteoclastogenesis (Makhluf et al., 2000). OPG is expressed in vascular smooth muscle cells. In-vitro analyses demonstrated osteoprotegerin production by arterial smooth-muscle cells (Hofbauer, 2001) and endothelial cells (Malyankar, 2000).

2) Animal studies of osteoprotegerin in relation to osteoporosis and cardiovascular disease

Transgenic mice overexpressing OPG developed osteopetrosis with narrowing of bone marrow and resulting in splenomegaly. Histological analyses reveal systemic increases in mineralized trabecular bone with a reduced number of osteoclasts (Simonet et al., 1997). OPG knockout mice develop severe osteoporosis (Bucay 1998, Mizuno 1998) with destruction of femoral growth plate, trabecular and cortical bone porosity, thinning of parietal bones, multiple spontaneous fractures, and increased postnatal mortality. Mice that are heterozygous for the null mutation of the OPG gene have osteoporosis of intermediate severity, indicating that adequate OPG expression is an essential requirement for normal bone mass in mice. Administration of OPG to ovariectomized rats decreases osteoclastic activity and restores bone mass to normal levels (Simonet 1997).

On the other hand, OPG-deficient mice showed that the arterial calcification as well as defective bone metabolism is related to OPG. The phenotype of OPG knock out mouse showed early onset osteoporosis with multiple fractures, and had hypocalcaemia as well as arterial calcification and aneurysms in the large arteries (Bucay, 1998). Moreover, an interesting study in OPG transgenic mouse (-OPG) showed the intravenous injections of recombinant OPG prevented the vascular calcification and osteoporosis (Min, 2000). The mice models suggested that OPG deficiency is important for the clinical development of vascular calcification and osteoporosis (Min, 2000). In the calcified lesions, OPGL and RANK transcripts are detected with little or no expression in uncalcified arterial regions. The cell containing calcified foci in the arteries were similar to mature osteoclasts. The administration of OPG did not reverse effect of the formation of arterial calcification but it might prevent the calcification. Experimental mouse (OPG -/-) expressing ApoE-OPG transgene did not show any calcification in major arteries. These transgenic mice exhibit severe osteopetrosis (Simonet et al., 1997) (Table 17)

Table 17. Mouse genetic model for osteoporosis and atherosclerosis (vascular calcification)

Gene number)	(OMIM	Mice	BMD/osteoporosis trait	Vascular Calcification/Atherosclerosis	Ref
Osteoprotegerin (602643)		OPG Knockout OPG overexpression	Osteoporosis Osteopetrosis	Vascular calcification	Mizuno (1998) Simonet (1997)
Matrix Gla protein		MGP knockout	--	Arterial, valve, and cartilage calcification	Luo (1997) Price (2001)
Osteocalcin (112260)		Osteocalcin KO	High BMD	Normal blood vessels	Ducy (1996)
Osteopontin		Osteopontin KO	High bone volume	Enhanced valve implant calcification	Giachelli (2001) Liaw (1998)
Osteonectin		Osteonectin KO	Reduced bone density of trabecular bone, Osteopenia	No arterial calcification	Delaney (2000)

3) Regulatory factors on osteoprotegerin

In vitro studies showed that OPG levels were increased by various resorptive hormones and cytokines. OPG protects against bone loss caused by parathyroid hormone, parathyroid hormone related peptide (PTHrp), 1α , $25(\text{OH})_2$ VitD₃, interleukin-1 (IL-1), IL-6, IL-11 and prostaglandins (Table 18), which are involved in bone diseases associated with increased osteoclast activity, for example, postmenopausal osteoporosis (Ref), localized bone loss in rheumatoid arthritis, hypercalcemia in hyperparathyroidism, sarcoid, and metastasized cancer.

Estrogen effects on bone cell are to stimulate the osteoblast production of multiple cytokines including IL- 1α , IL-6, and prostaglandin (PGE₂), which control osteoclast formation and function. Estrogen acts directly on both osteoblast and

osteoclast through high affinity receptors. Estrogen withdrawal following menopause and ovariectomy increases the formation and activation of osteoclast. Also estrogen deficiency is associated with increase of the proresorptive cytokines and decrease of antiresorptive cytokines. Estrogen stimulates the expression of OPG from mature osteoblast. Estrogen has been found to increase OPG mRNA levels and protein expression in human osteoblastic lineage cells (Hofbauer et al., 1999). Estrogen also suppressed the maturation of osteoclastic cells with RANKL by c-Jun repression (Shaved, 2000). Exogenous OPG treatment has shown to inhibit the osteoclastic resorption and to prevent ovariectomy-induced bone loss (Simonet, 1997). Makhiluf and colleagues (2000) demonstrated that OPG gene expression on bone marrow stromal cells declined with age and was partly reversed by estrogen administration.

In epidemiologic studies, serum levels of OPG were higher in individuals with the highest bone turnover rate and with severe osteoporosis (Yano et al, 1999). Interestingly, the levels were higher in women than in men in one study (Arrighi et al., 1998). A positively correlation between serum OPG levels and the serum 17β -estradiol concentrations was reported by same investigators (Arrighi et al., 2000). A cohort of 252 men aged 19-85 years showed similar positive correlation of OPG levels to the levels of testosterone (free androgen index: FAI) and estradiol status (Szulc et al. 2001). It is possible that differentiation from osteoblast precursor and osteoclast precursor into mature cell may be tightly associated, and occurred simultaneously. Impaired osteoblast formation lead to impaired osteoclast formation. From in vitro, ex vivo studies, ratio of OPG-L to OPG production ratio by osteoblast may be major factor for osteoclast formation.

Glucocorticoids inhibit intestinal calcium absorption, and induce hypogonadism, and increase PTH. It also is related to decrease bone formation, and increase bone resorption. Glucocorticoid increases bone resorption through increased OPG-L/OPG ratio of osteoblast. It results in increased production of tumor necrosis alpha (Hofbauer, 1999b).

Table 18. Regulation of OPG by calcitropic hormones, cytokines and immunosuppressants

Regulatory factors	Effect on OPG	Reference
1,25-(OH) ₂ D ₃	↑	Hofbauer 1998
IL-1 α and IL-1 β	↑	Hofbauer 1998
TNF- α and TNF- β	↑	Hofbauer 1998
Bone Morphogenetic Protein 2	↑	Hofbauer 1998
17 β -Estradiol	↑	Hofbauer 1999
Ca ²⁺	↑	Takeyama 2000
Parathyroid Hormone	↓	Lee 1999
Glucocorticoids	↓	Vidal 1998
Basic fibroblast growth factor (FGF)	↓	Nakagawa 1999
Immunosuppressants (Cyclosporine A)	↓	Hofbauer 2001

4) Epidemiological studies of OPG

There are limited data available based on human. Age-dependent increased levels of OPG have been reported (Yano, 1999; Arrighi, 1998; Arrighi, 2000; Browner, 2001; Szulc, 2001). In a Japanese study with 56 men and 186 postmenopausal women, serum OPG concentration were positively related to age in both men and women (Yano, 1999). Szulc et al. also reported that serum levels of OPG in men were positively correlated with age in 252 men between 19 –85 years old ($r=0.41$; $p=0.0001$) while greater variability was observed in over 45 years of age. A positive correlation of OPG serum levels with serum 17 β -estradiol was reported in postmenopausal women (Arrighi et al, 2000). In a study of 252 men (MINOS study, age range 19-85 years), there was a positive correlation of serum OPG levels with the testosterone (free testosterone index, $r=0.20$; $p<0.002$) and estradiol (free estradiol index, $r=0.15$; $p<0.03$) after adjustment for age and weight (Szulc et al, 2001).

OPG levels were enhanced in persons with a higher bone turnover and severe osteoporosis (Yano, 1999) and women showed higher OPG serum levels than in men

(Arrighi, 1998). However, the relationship of OPG serum levels and markers of bone metabolism are inconsistent. Recent publication by Bekker et al showed the first attempt that OPG might be useful therapeutic agents of postmenopausal women (2001). Women treated with OPG injection for the period of six weeks showed 1) rapid decrease bone resorption markers (urinary N-telopeptide, 14%), 2) slow decrease of bone formation marker (bone alkaline phosphatase). Authors concluded that OPG treatment acted mainly on osteoclasts to delay bone resorption. OPG levels were also negatively related to urinary total DPD ($r=-0.20$; $p<0.01$) in men (Szulc, 2001). In contrast, Yano and colleagues reported positive correlations of serum OPG levels with the levels of DPD (1999).

OPG might play a role in the development of calcification leading to atherosclerosis, and strokes in postmenopausal osteoporotic women. Further evidence on OPG as a vascular regulator was from one large epidemiological study. Browner et al (2001) studied the relationship between serum OPG levels with diabetes, cardiovascular mortality, and BMD in 490 elderly women over 65 year-old. OPG levels were associated with increased risk of all cause mortality (OR=1.4, 95% CO, 1.2-1.8), and cardiovascular mortality (OR=1.4; 95% CI, 1.1-1.8) and diabetes. However, OPG levels are not associated with bone density at any sites (e.g. total hip, $r =-0.03$; spine, $r =0.01$). Serum OPG also was not related to the risk of fractures of all types but only in post-hoc analyses there was significant relationship between subsequent hip fractures (OR=1.3, 95%CI 1.0-1.7). Contrast to this result, there has been reported of negative correlation of OPG levels and bone density (femoral neck, lumbar spine) in postmenopausal women (Arrighi et al., 2000). There was a lack of association of OPG and BMD at the total hip, spine, and whole body in men as well (Szulc, 2001).

5) Osteoprotegerin (OPG) polymorphisms and bone density, or cardiovascular disease

Twelve polymorphisms of osteoprotegerin gene are reported currently (Langdahl et al., 2002). Table 19 summarized association studies related to OPG polymorphism. Of them, two single nucleotide polymorphisms (T-950C, and G-1181C) are mostly

studied in studies. Most of them studied in cross-sectional studies and have shown inconsistent result (Brandstrom et al., 1999, 2000; Langdahl et al., 2000; Lorenzon et al., 2000). The study of 157 Swedish men aged 45 to 79 years firstly presented the association of T/C transition polymorphisms of OPG and bone density. A T/C transition (T-950C) situated in 129 base pairs upstream the TATA-box of the human osteoprotegerin gene was detected by sequence analysis, and identified using HincII endonuclease. No functional properties of T/C substitutions have been reported. Frequency of C allele was 18.2%, and that of T allele was 81.8%. Three different genotypes of OPG are associated with the bone mass at hip, and total body. In this cohort, the TT genotypes had the lowest BMD whereas the CC genotype had the highest BMD, measured at spine, neck, ward-triangle, trochanter and total body. In contrast, OPG promoter polymorphisms at T/C transition sites are not significantly related to bone mass in 1044 postmenopausal Swedish women aged over 75 years (Brandstrom 2000). Even though there was no significant relationship with OPG HincII (T/C transition sites) and bone density, Chung and colleagues (2000) found OPG polymorphisms contributes to different urine calcium excretion 133 Korean postmenopausal women average age of 53 years.

Another study performed by Langdahl (2000) demonstrated the association of four possible polymorphisms with bone mass in 322 fracture patients and 364 normal participants at the lumbar spine and femoral neck. For instance, G allele is common in fracture patients at the A163-G promoter sites. Also, G allele at the exon 1 is significantly present in fracture patients and subjects with C alleles had higher lumbar spine. A single nucleotide polymorphism at exon1 (G-1181C) has been reported. G/C substitution causes amino acid changes from lysine to asparagines, but their functional status are not yet determined (Langdahl et al., 2000). The allele distribution (G allele) was significantly different among fracture patients (73.9%) compared to 64.6% among controls. CC genotype showed higher lumbar spinal BMD (0.90 ± 0.17 g/cm²) compared with GG genotype (0.86 ± 0.18 g/cm², $p < 0.02$). In 99 healthy adolescent girls (mean age, 16.9 ± 1.2 year), G/C allelic variants were also significantly related to lumbar spine.

However, they found that GG genotype showed higher spine BMD ($1.27 \pm 0.11 \text{ g/cm}^2$) than GC subjects ($1.20 \pm 0.12 \text{ g/cm}^2$).

There are inconsistent and preliminary results from a number of cross sectional studies. However, there is one study reporting a relationship between allelic variant (T-950C and G-1181C) and BMD in men (Brandstrom et al., 1999). In addition, animal studies strongly suggest that osteoprotegerin play an inhibitory role in vascular calcification. Brandstrom et al. (2002) recently reported the relationship between T-950C polymorphism and vascular morphology and function. Among fifty-nine healthy European subjects, participants having CC genotype showed a significantly higher intima-media thickness (IMT) of the common carotid artery (p-value: 0.0435) compared to those with TC genotypes or TT genotypes.

Table 19. Epidemiological studies examining the association between OPG polymorphisms and bone density

Ethnicity	Age (years)	Gender	N	Skeletal Site	SNPs	Alleles (%)	BMD difference	Reference
Caucasian European (Case-control)	NA	NA	OP: 322 control: 364 control	Lumbar spine Femoral neck	G1181-C T950-C	-- --	G allele common among Fx patients, higher LSBMD with C allele (p<0.02) 0.864±0.17 (CC) Vs. 0.803±0.15 Sig.	Langdahl, 2000
Caucasian European (Cross sectional)	50-85 (mean 63 yrs)	Postmenopausal Women	206	Total body, total hip, femoral neck, lumbar spine	T950-C	--	No difference of BMD, bone turnover	Roger, 2000
Caucasian European (Cross sectional)	Aged 75 yrs	Postmenopausal women	1044	Femoral neck	T950-C	--	No difference of BMD	Brandstrom, 2000
Asian (Cross sectional)	Mean 53.4±5.1 yrs	Postmenopausal women	133	Lumbar spine, hip	T-950C	TT: 67.6% TC: 16.5% CC: 15.8	No difference of BMD, bone turnover CC highest Ca excretion ratio	Chung, 2000
Caucasian European (Cross sectional)	Mean 16.9±1.2 yrs	Adolescent girls	99	Total body, femoral neck, lumbar spine	G1181-C	GG: 24% GC: 48% CC: 27%	GG > GC in LS BMD (p=0.04); Independent predictor (β=0.26, p<0.05)	Lorentzon, 2000
Caucasian European (Cross sectional)	45-79 years	men	157	spine, neck, ward-triangle, trochanter and total body	T-950	T: 81.8% C: 18.2%	CC has higher BMD than TT	Brandstrom, 1999

4. Paradox between osteoporosis and cardiovascular disease: Obesity

Fat metabolism is related to both atherosclerosis and bone metabolism. Obesity has been related to higher BMD but higher prevalence of CAD. Obese women have a higher risk of CAD but a lower risk of osteoporosis. Body weight is mostly determined by fat mass and muscle mass, which are related to bone density (Visser et al., 1998; Zmuda et al., 1999; Edelstein 1993). Obesity, in general, has been hypothesized to influence bone mass through increased mechanical loading on bone, enhanced peak bone mass attainment, and increased peripheral aromatization of androgens to estrogen in adipocytes. However, central obesity (waist to hip ratio or waist girth alone) is a marker for visceral adiposity, and correlates with insulin resistance, dyslipidemia, diabetes, and CHD in men and women (Prentice 2001). Smoking, alcohol consumption, and stress are known to be risk factors for central obesity in men and women. Genetic inheritance is also one of strong factors for central obesity (Samaras et al., 1999). For instance, the low testosterone levels in men cause central obesity whereas high testosterone levels in pre- & postmenopausal women cause it. Cross-sectional studies demonstrated that low endogenous testosterone is associated with visceral adiposity in men, and treatment with low doses of testosterone reduces upper body obesity in men (Barrett-Connor, 1995; Marin et al., 1992).

A possible hypothesis for paradoxical effect of obesity (increased bone mass and cardiovascular disease) may be explained by leptin. Leptin is mainly produced by white adipocytes, and has primary effect on the hypothalamus (Tartaglia, 1997). Serum leptin levels are directly related to fat mass and are increased in obesity (Considine et al., 1996). Recent studies reported that leptin may increase or decrease bone density. Also, high levels of leptin were related to higher levels of vascular calcification. Aging and high fat diets are related to increased levels of both leptin and vascular calcification (Baumgartner et al., 1999; Ahren et al., 1997). A report by Ducy and colleagues (1999) showed that leptin is a potent inhibitor of bone formation mediated through central nervous systems. However, leptin may be involved not only in central nervous system, but also in various tissue and cells. Leptin receptors are expressed in multitude of

tissues (Fei et al., 1997). Leptin regulates the differentiation of osteoprogenitor cells (Thomas et al., 1999), suppress adipocyte differentiation (Thomas et al., 1999). On the other hand, Burguera et al. recently reported that administration of leptin to estrogen deficient rats was effective to reduce trabecular bone loss (2001). They also demonstrated that leptin significantly stimulated mRNA of OPG, and OPG protein expression while it decreases RANKL mRNA levels. Thus these evidences suggest that leptin enhances osteoblastic differentiation, and decreases osteoclastogenesis mediated through OPG/RANKL pathway. In addition, Ogueh et al., showed that negative correlation between leptin and cross-linked carboxyl-terminal telopeptide of type I collagen (bone resorption marker)(1999). Study of anorexia nervosa patients supported that decline of leptin may play an important etiologic role in loss, and impaired bone mass accrual (Karlsson et al., 2000)

Leptin regulates the reaction related to lipid accumulation (Shimabukuro et al., 1997) and leptin induced oxidative stresses was related to the differentiation of calcifying cells (Bouloumie et al., 1999). Farhami et al. (2001) showed that leptin significantly stimulates alkaline phosphatase activity, and calcification in calcifying vascular cells. Furthermore, leptin receptors were detected in calcifying vascular cells indicating mechanism of leptin and leptin receptor. In mouse artery wall, leptin receptors were also present (Farhami et al., 200). Therefore, Farhami et al., hypothesize that the leptin may play an important role in vascular calcification.

There are still a lot of missing information between leptin, bone formation and calcification. However, the mechanisms between leptin, leptin receptor, and their target tissues may connect the paradoxical concept, which obesity is beneficial to protect osteoporosis, but detrimental in cardiovascular disease (more specifically) in vascular calcification.

III. SPECIFIC AIMS

The proposed study examined whether measures of bone strength including bone mineral density (MD), bone loss, quantitative ultrasound (QUS) parameters, and biochemical markers of bone turnover are related to the extent of coronary calcification. In addition, we evaluated two potential etiologic mechanisms underlying the association between BMD and coronary calcification.

Specific Aims 1:

To determine the relationship between measures of bone strength and the prevalence of coronary calcification, we examined following hypotheses:

- a. Men with lower BMD will have higher coronary calcium score in coronary arteries.
- b. Men with higher rates of bone loss are associated the higher coronary calcification.
- c. Men with lower ultrasound parameters (BUA and SOS) will be associated with higher coronary calcium score.
- d. Men with higher bone turnover markers (osteocalcin, N-telopeptides) will be associated with the greater extent of coronary calcification.

Specific Aims 2:

To explore potential mechanisms underlying relationship between BMD and coronary calcification, sex steroid hormones, marker of inflammatory response (C-reactive protein) and osteoprotegerin gene polymorphisms were tested. Specifically, we hypothesized following hypotheses:

- a. Men with lower estrogen level and higher CRP will have lower BMD, and higher coronary calcification.
- b. Men with C/C genotype at a T/C transition at position -950 in the promoter regions have higher bone mass, lower bone loss and lower coronary calcification.

- c. Men with C/C genotype at Lysine(G)/Asparagine(C) substitution at position 1181 in exon 1 will have higher BMD, lower bone loss, and lower coronary calcification score.

IV. METHODS

A. Study of Osteoporotic Risk in Men (STORM)

1. Overview of Current Study (STORM-EBT study)

The study of 'Bone mineral density (BMD), bone loss and coronary calcification in older men (STORM-EBT)' was conducted as an ancillary to the Study of Osteoporotic Risk in Men (STORM) of the Graduate School of Public Health, University of Pittsburgh. The study examined the cross sectional measurement of coronary calcification and its' relationship of longitudinal measurements of bone mass, bone loss, and bone turnover markers. The extent of coronary calcification was measured in 144 men (aged 58 – 84 years). In addition, the questionnaire regarding detailed participants' history of coronary heart disease, and family history of coronary heart disease was addressed on the participants. The University of Pittsburgh Biomedical Sciences Institutional Review Board (IRB) and the Radiation Safety Committee approved the protocol for the present study. Written informed consent form was obtained prior to participating the study. Recruitment began in May 2000 and was completed in January 2001.

2. Overview of the Study of Osteoporotic Risk in Men (STORM): Baseline Clinic Exam (1991-1992) and Follow-up Clinic Exam (1997-1999)

A total of 541 men were recruited from February 1991 to 1992. Subjects were recruited from two sources. First, former participants in the Pittsburgh cohort of the Multiple Risk Factor Intervention Study (MRFIT) invited to participate the study. Briefly, MRFIT was a randomized clinical trial to determine the efficacy of risk reduction on coronary heart disease morbidity and mortality. At the entry of study (1973-1976), men aged 35 to 57 years were at high risk of coronary heart disease because of the

presence of heart disease risk factors (smoking, elevated serum cholesterol level, and diastolic blood pressure) (Smith, 1978). The rationale for recruiting MRFIT participants for STORM study was that extensive historical data was available (annual examination data until 1982). 108 former MRFIT participants agreed to participate in STORM study. Secondly, a total of 433 STORM men were recruited from a population-based 1985 voter registration tapes for the Monongahela Valley (30miles southeast of Pittsburgh, PA). Men who had a bilateral hip replacement or were unable to walk without assistance were ineligible. 433 men responded among a total of 15,000 recruitment letter receivers, and agreed to participate in the study. A total of 541 men in combination of 108 MRFIT participants and 433 community dwelling volunteers were completed the STORM baseline clinic examination between February 1991 and February 1992 (Glynn et al., 1995).

All 541 men were invited to participate in a follow-up clinic examination in 1997. To minimize non-response to the follow-up visit, the detailed introductory letters describing the goals of the follow-up visit, the tests to be performed and other information was sent to former STORM participants. Men who did not respond to postcard were contacted by phone. Participants who were willing to participate were scheduled. With every attempt to locate the participants, the vital status and willingness to participate of all 541 men were collected. 327 men out of original cohort of 541 participants completed the clinic exam between October 1997 and January 1999. 74 men who were unable to attend the clinic visit finished an abbreviated questionnaire to update information on basic demographics and selected medical conditions. 90 men were deceased and nine had moved out of state. 41 men refused to participate both questionnaire and clinic examination. Nine men moved out of state so that they could not participate in the follow-up examination.

Bone mineral density of the proximal femur and its' sub regions were measured using dual energy X-ray absorptiometry at baseline and follow-up clinic examination. Calcaneal quantitative ultrasound parameters (broadband ultrasound attenuation: BUA & speed of sound: SOS) were measured. Questionnaire information was also collected

at baseline and follow-up visit. Plasma and serum samples were obtained and stored at follow-up visit.

The University of Pittsburgh Human Investigation Review Board (IRB) and Radiation Safety Committee approved the protocol for the baseline and follow-up examinations. Written consent forms were obtained from each subject at each clinic examination prior to participation in the visit.

3. Sample Recruitment for the Current Study (STORM-EBT study)

For the present study, subjects were included based on their interest on study, and met certain inclusion criteria in the study. We sent an introductory letter describing the aims of the current study, a electron beam computed tomography (EBT) test and clinic questionnaire, and potential benefits of study to 327 STORM participants who completed both baseline examination (1991-1992) and follow-up clinic visit (1997-1999). We enclosed a postage paid postcard for participants to indicate their willingness to participate in EBT measurement and the best time to call to schedule a clinic appointment. Men who did not return the postcard were directly contacted by telephone. The individual was then invited to schedule an EBT clinic examination. Men who underwent a coronary bypass surgery or were overweight more than 300 lbs were excluded to avoid the artifact on EBT measurement.

To increase participation rate, we offered flexible scheduling hours and door-to-door transportation. Nine men were deceased after the follow-up clinic exam. The most common reason not to attend the EBT measurement was that they didn't want to come to Pittsburgh due to poor health (n=15), and long traveling time (n= 91) even though we offered them door-to-door transportation. Forty men were not able to attend the visit by exclusion criteria. Thus, 144 (44.0%) of the invited participants completed both short questionnaire regarding the history of heart disease, and family history and EBT measurement. The recruitment status of the present study was presented in Figure 5.

Men who completed the EBT measurement received \$25 and a copy of result of EBT scanning. A written consent form was obtained from each participant at the clinic visit (Appendix A).

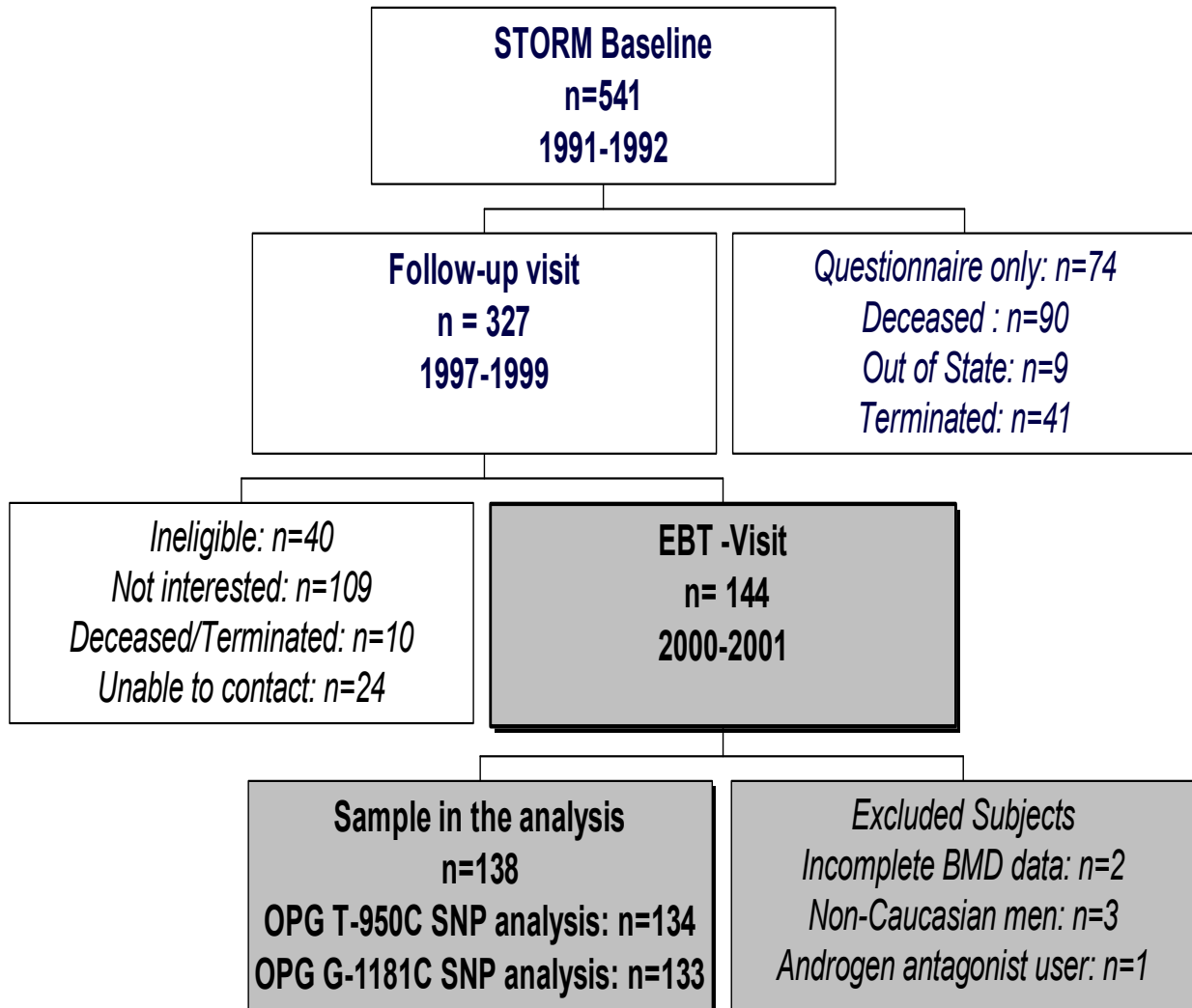


Figure 6. Recruitment scheme and status of participants in the STORM-EBT examination.

B. DATA COLLECTION

Extensive questionnaires were sent to participants prior to their clinic exams at follow-up and EBT measurement, and reviewed with participants by trained

interviewers. Questionnaires and clinic examination forms for EBT visit can be found in Appendix B & C. Collected variable listed during the baseline, follow-up, and EBT exams were summarized in Table 20.

1. Clinic Examination Measurement

a. Bone Mineral Density Measurement

Bone mass such as bone mineral content (g), cross-sectional area (cm²), and density (g/cm²), was measured at baseline, and second clinic visits. The total hip, and its sub regions (femoral neck, trochanter, and inter-trochanter) were measured using dual energy X-ray absorptiometry (DXA) with standardized protocol for participant positioning and data analysis. All hip measurements were performed on subjects' right side of hip except in men who had suffered from a fracture, or severe injury on right limb. Both Hologic Model QDR-1000 densitometer (Hologic, Inc; Waltham, MA) and Model QDR-2000 were used at the baseline clinic visit. From a cross-calibration study performed on 10 participants, BMD measurements between two densitometers on the femoral neck were highly correlated ($r = 0.98$). On second clinic visits, all participants were measured with QDR 2000 densitometer. Rate of change in BMD was calculated from baseline and second visits DXA measurements, and expressed as an annualized percentage (% per year). The University of California, San Francisco Prevention Sciences Group (UCSF) performed the DXA quality assurance (QA) and quality control (QC) procedures.

b. Quantitative Ultrasound Measurements

Quantitative ultrasound (QUS) measures qualitative properties of bone that are independent of bone mass such as the velocity and attenuation of sound transmission

Table 20. Summary of Variables in the Study of Osteoporotic Risk in Men (STORM)

Variable	Baseline Visit (1991-1992) n=541	Follow-up Visit (1997-1999) n=327	EBT visit (2000) n=144
Questionnaire			
Weight (Kg)	X	X	
Height (cm)	X	X	
BMI (kg/m ²)	X	X	
Smoking history	X	X	X
Alcohol intake	X	X	X
Physical activity	X	X	
Dietary Calcium	X	X	
Clinic measurement			
Hip Bone density (g/cm ²)	X	X	
Calcaneal ultrasound		X	
Coronary calcium			X
Blood pressure	X	X	
Medical History			
Fracture	X	X	X
Osteoporosis	X	X	X
Hypertension	X	X	
Diabetes	X	X	
Hyperlipidemia	X	X	
Coronary heart disease	X	X	X (Detailed Hx)
Hypogonadism	X	X	
Infection		X	
Surgical procedure for CVD			X
Family history			
Fracture	X	X	
Osteoporosis	X	X	
Heart disease			X
Medication inventory			
Lipid lowering drugs		X	X
Thiazide diuretics		X	X
Biological specimens			
Bone turnover markers (Osteocalcin, NTX)		X	
Sex steroid hormones (Total and Bio E2 Total and Bio T, SHBG)		X	
Lipid (HDL-c, Total Chol, LDL-c, Trig)	X		
Cytokines (CRP)		X	
Gene: OPG variants		(T-950C, G-1181C SNPs)	

through bone. QUS measurements were performed on a Hologic Sahara (Hologic, Bedford, MA, USA). The Sahara Clinical Bone Sonometer consists of two transducers, which one transducer acts as a transmitter and the other as a receiver. The transducers are coupled acoustically to the heel based on coupling gel. Both broadband ultrasound attenuation (BUA, dB/MHz) and speed of sound (SOS, m/s) were measured at a fixed region of interest in the midcalcaneus. BUA and SOS are combined and reported as an estimated heel BMD with T-score using the following equation:

Estimated heel BMD (g/cm^2) = $0.002592 \cdot (\text{BUA} + \text{SOS}) - 3.687$ (Cummings et al., 1995).

Estimated heel BMD is not an actual calcaneal BMD, but the combination of BUA and SOS. However, we did not report estimated heel BMD in the present study.

c. Coronary calcification Measurement

The EBT scan was performed using *Imatron C-150 scanner* (Imatron Inc.; S. San Francisco, CA) at the University of Pittsburgh Preventive Heart Care Center. The 30 to 40 contiguous, 3-mm-thick transverse images were obtained during maximal breathholding position. Scans were taken during the same phase of the cardiac cycle. After careful skin preparation, the technologist placed electrode patches on the chest and an optimum EKG tracing is obtained. The first picture is in order of calibrating the scanner to the chest size of the participant. The second picture takes images of the entire heart, taking a cross-sectional image every 3mm. The pictures are taken during the diastolic phase of the cardiac cycle, one image during each heartbeat. Coronary artery calcium score was generated using a Base Value Region of Interest computer program. This program extracts all pixels above 130 Hounsfield units (HU) within an operator-defined region of interest in each 3mm thick image of the coronary arteries. The calcium score calculation follows: 1= 130-199 Hounsfield units (HU), 2 = 200-299 HU, 3=300-399 HU, and 4= over 400 HU (Agatson et al. 1990). The individual calcium scores were summed for a total coronary calcium score. Any score greater than zero can be considered as calcification in that interest region. Participants were exposed to a moderate amount of radiation (0.407 rem). The EBT scans were reevaluated if

necessary. Intra-observer variability (r) was obtained by reanalysis of 10 participant EBT scans and was $r=0.9998$.

d. Body weight and height

Body weight was recorded to the nearest 0.1 kg at baseline and second clinic visit without shoes or any heavy clothing. (Balanced beam Scale). Body weight change was calculated from body weight measured at the baseline and follow-up clinic visits. Height was measured to the nearest 0.1 centimeters without shoes using wall mounted Harpenden stadiometer (Holtain, Dyfed, UK) at the baseline and follow-up clinic exams. Body mass index was calculated: body weight divided by height (Kg/m^2).

2. Laboratory Methods

a. Sex steroid hormones measurement

Blood samples were obtained at the follow-up clinic exam between 8 am and 10 am after an overnight fast and stored at -70° until analysis. Samples were sent directly to the analytical laboratory (Endocrine Science, Calabasas Hills, CA, USA) without thawing. Total testosterone and estradiol was measured by radioimmunoassay after extraction and purification by column chromatography. Bioavailable testosterone and bioavailable estradiol were measured by separation of the sex hormone binding globulin (SHBG) bound steroid from albumin bound and free steroid with ammonium sulfate (Mayes et al., 1968). SHBG was precipitated by the addition of ammonium sulfate and the samples were centrifuged. The bioavailable steroid concentration was then derived from the product of the total serum steroid and the percent non-SHBG bound steroid determined from the separation procedure.

b. Biochemical bone turnover markers

Serum osteocalcin concentrations were assayed by a radioimmunoassay (RIA) using highly specific rabbit antibody raised against bovine osteocalcin (Esoterix, Calabasas Hills, CA, USA). The lower limit of detection for osteocalcin is 0.5 ng/ml when the usual 25 μ l serum aliquot is used. Intra- and inter-assay coefficients of variation (CV) for osteocalcin are 4.3% and 10.0%, respectively. Urinary excretion of type I collagen cross-linked N-telopeptides (NTx) were measured in an enzyme-linked immunosorbent assay using a specific monoclonal antibody against the N-telopeptide intermolecular cross-linking domain of type I collagen of bone labeled with horseradish peroxidase enzyme (Osteomark, Ostex International, Inc, Seattle, WA). The urinary creatinine levels were determined by a standard calibration method. NTx levels were corrected for urinary creatinine excretion and expressed as nanomoles bone collagen equivalents per liter (nM BCE) per millimole creatinine per liter (mM creatinine). The sensitivity limit is 20 nmol/L BCE. Intra-and inter-assay coefficients of variation for NTx are 2.9% and 5.6%, respectively.

c. Lipid measurement

Serum Levels of total cholesterol, HDL-C, HDL subfractions (HDL2, HDL3), and triglycerides were measured in the lipid laboratory of the Graduate School of Public Health, which had been certified by the Centers for Disease Control and Prevention, Atlanta, Ga. LDL-C was estimated with the Friedewald equation ($LDL-C = TC - HDL-C - TG/2.2$ (in mmol/L)) (Friedewald et al., 1972)

d. C-reactive protein measurement

Serum concentration of C-reactive protein was measured in the research laboratory of the University of Vermont, Department of Pathology. C-reactive protein levels were measuring using an enzyme-linked immunosorbent assay (ELISA) developed in Laboratory for Clinical Biochemistry Research, University of Vermont (Elizabeth et al., 1997). It is a colorimetric competitive immunoassay that uses purified protein and polyclonal anti-CRP antibodies (Calbiochem-Novabiochem, La Jolla, CA).

The inter-assay coefficient of variation was 5.14%. Values are expressed as nanogram per milidecilitr.

3. Genetic analysis

a. DNA extraction

Blood sample obtained at the follow-up exam in the morning (between 8 am and 10 am) after an overnight fast. EDTA anti-coagulated whole blood (approx. 20ml) was collected into sterile vacutainer tubes (purple top) by venipuncture, and immediately centrifuged at 2,000 rpm for 20 minutes. Plasma and buffy coats were transferred to cryotubes. High molecular weight genomic DNA was isolated from peripheral lymphocytes harvested from the EDTA anti-coagulated whole blood using the salting out method (Miller et al., 1988)

b. Osteoprotegerin Genotyping

The T/C transition located at position –950 in the promoter regions of OPG gene was amplified by polymerase chain reaction (PCR) using the following primers (forward: 5'- CTT GTT CCT CAG CCC GGT GG-3'; reverse: 5' – GGA GGG AGC GAG TGG AGC CT-3') in total volume of 50 ul buffer containing 0.1 microgram of genomic DNA, 10mM Tris-HCL (pH 8.0), 50mM KCl, 1.5mM MgCl₂, 1% Triton X-100, 1 unit of Taq DNA polymerase, and 200 uM each of the four deoxyribonucleotides (dNTP). PCR was performed in initial 5-minute denaturation at 96°C following 35 cycles of denaturation at 95°C for 30 sec, annealing at 56°C for 30 sec, and extension at 72°C for 30 sec. (DNA Engine Tetrad; MJ Research, Inc). The 15 ul of amplified product was digested with five units of restriction endonuclease HincII (New England Biolabs Inc.) at 37°C during the overnight. Digested products were separated on 2 % agarose gel containing thidium bromide. The restriction fragments were visualized by ultraviolet illumination. Fragment sizes were compared to a 1 kb ladder on the same gel. Absence of restriction site was shown as “T”, and the presence of restriction site was shown as “C”.

The G/C polymorphism at position 1181 in exon 1 of OPG gene was genotyped using HEFP™ (high efficiency fluorescence polarization) for SNP Genotyping method (LJL BioSystems) that is modified method of Chen et al. (1999). HEFP based assay is three step-SNP genotyping method, and the detailed principles can be found at LJL BioSystem “SNP genotyping principle” (<http://www.ljlbio.com/genomics/principle/>). The region including G-1181C of OPG gene was amplified by PCR using the following primers (forward: 5' – CGG GAC GCT ATA TAT AAC GTG – 3', reverse: 5'-GGA GGG AGC GAG TGG AGC C – 3') in total volume of 10 ul buffer containing 0.1 microgram of genomic DNA, 10mM Tris-HCL (pH 8.0), 50mM KCl, 1.5mM MgCl₂, 1% Triton X-100, 1 unit of Taq DNA polymerase, and 200 uM each of the four deoxyribonucleotides (dNTP). PCR steps was in initial 5 minute denaturation at 95°C following 30 cycles of denaturation at 95°C for 45 sec, annealing at 56°C for 45 sec, and extension at 72°C for 45 sec (DNA Engine Tetrad; MJ Research, Inc). Second step of PCR is ‘the primer and dNTP degradation’ using 10X Shrimp Alkaline phosphatase (SAP) buffer, 2 unit of alkaline phosphatase, and 0.1 unit of exonuclease I. Amplified PCR product (final volume 20ul) was placed at 37°C for 90 min, and inactivate the enzyme by heating the samples at 95°C for 15 min. Final step is ‘terminator base addition’ using 10X ThermoSequenase buffer, 25 uM of two fluorescent dye-labeled ddNTP (R110-ddC and TAMRA-ddG), 0.8 units of ThermoSequenase, and 10 uM of internal detection primer (forward: 5'- CGG GGACCA CAA TGA ACA A -3'). 10ul of reaction cocktail was added to previous 20 ul volume solution. PCR steps were 94°C for 1 min following 35 cycles at 94°C for 10 sec, and at 46°C for 30 sec, and extension at 74°C for 4 min. Then, the fluorescence polarization level (mP levels) of 30 ul of final solution was measured using ‘Analyst’ software (LJL BioSystems). The mP value of the two possible bases (C/G) incorporated was reported on a scatter plot with AlleleCaller™ software. Ambiguous genotypes were retyped. Sixteen random samples for T-950C, G-1181C sites were genotyped again to monitor quality control.

4. Questionnaire information

Questionnaire at EBT measurement visit were delivered prior to clinic visit, and reviewed at the clinic visit. To evaluate cardiovascular history, modified Rose questionnaire was used (Rose, 1962).

a. Medical History

The medical history was obtained including a history of fractures since age 50, osteoporosis, hypertension, heart attack, stroke, chronic obstructive pulmonary disease, hypogonadism, diabetes, osteoarthritis, cancer, and rheumatoid arthritis at the baseline, follow up, or EBT examination. A history of hypertension was defined as self-reported hypertension or measured blood pressure greater than 160 mmHg for systolic blood pressure, and greater than 95 mmHg for diastolic blood pressure. History of diabetes was determined from self-reported diabetes or use of glucose lowering drug. History of angina pectoris, congestive heart failure, rheumatic heart disease, heart murmur, leg pains were obtained during the EBT clinic visit. Surgical procedure for cardiovascular disease e.g. angioplasty, carotid endarterectomy, pacemaker implant, replacement of a heart valve were ascertained during the EBT examination. Self perceived overall health status from follow-up visit would be used (excellent/good vs. fair/poor/very poor).

Subclinical cardiovascular disease was only defined as the presence of Rose questionnaire intermittent claudication positive, or Rose questionnaire angina positive. Rose questionnaire (Rose, 1982) included the questions for angina, and pain of possible heart attack (severe pain across the front of chest lasting half an hour or more). The definition of Rose positive angina was determined as following algorithm: Pain starts with exertion, causing the participant to stop or slow down. If the participant stops or slows down, pain goes away within 10 minutes, and is located over the sternum or in both left chest and arm. If the person fails to complete all questions but having pain, the person is categorized as “exertional chest pain” without angina. Positive questionnaire for intermittent claudication was defined as to complete the questions:

when pain occurred in either leg on walking, the pain did not begin when standing still or sitting, the pain occurred in the calf (or calves), pain occurred either when the patient walked uphill or hurried or when walking at an ordinary pace on the level ground, the pain did not disappear while walking, the pain caused to stop or slow down when the pain occurred and the pain subsided within 10 minutes after the participant stopped walking.

b. Family Medical History

Family history of fracture, and osteoporosis were obtained at baseline and follow-up examination. Family history (paternal, maternal and siblings) of coronary heart disease among participants was collected at the baseline and EBT examination. A premature cardiovascular family history (i.e. CVD before age 50) was also obtained. A family history of osteoporosis was defined as either a maternal and paternal history of fracture after age 50 or the presence of kyphosis.

c. Medication Use

Several prescription and over-the-counter medications were ascertained during the baseline, follow-up, and EBT clinic examination. Participants were also asked to bring their prescription and non-prescription medication to the clinic visit for verification. Several medications that are known to affect calcium metabolism, BMD, lipid metabolism were ascertained including thiazide diuretics, calcium and vitamin D supplements, glucocorticoids, hypertensive medication, or lipid lowering drugs (HMG CoA reductase inhibitor).

d. Smoking History

Current smoking (yes/no) and past use of cigarette was asked (Never/past/current) at the baseline, follow-up and EBT clinic visit. Pack years for smokers were estimated on following calculation: Pack-years = smoking duration *

number of cigarettes (1 pack = 20 cigarette). Men who smoked fewer than 100 cigarettes in their lifetime were considered never smokers.

e. Alcohol consumption

Current use of alcohol was ascertained at the baseline and follow-up clinic visit. Alcohol intake among current drinker was measured as the number of drinks per week in the past 30 days.

f. Dietary and supplemental calcium and vitamin D

Recent dietary calcium intake was estimated using standardized food models to estimate portion size at the baseline examination (Glynn et al., 1995). Supplemental calcium use recorded (Yes/no). During the follow-up examination, dietary intake of calcium intake (past 12 months) was assessed using a checklist-interview method (Block semi-quantitative food frequency questionnaire) developed from the NHANESII survey (Block et al., 1986). The frequency and dose of calcium supplement use was recorded. Total dietary intake was combined based on the calcium amount from dietary intake and supplement calcium intake. Supplemental vitamin D was determined as yes or no at the baseline examination. However, dietary intake of vitamin D and supplemental use of vitamin D were assessed at the follow-up examination using same method of calcium intake.

g. Physical activity

A modified version of the Paffenbarger questionnaire was used to assess current leisure-time physical activity (Paffenbarger et al., 1978). The frequency and duration of participation in physical activities during the past 12 months were recorded. A summary estimated of total energy expenditure (kcal/day) was calculated (Paffenbarger et al., 1978).

C. Data Analysis

1. Data Management

The study protocol was developed during the initial phase of the study and modified during the study period. Coding schemes, and the glossary of important terms were matched with previous clinic guidelines for standardizing the procedures. The study forms were forwarded to Epidemiology Data Center (EDC), Graduate School of Public Health. Computerized study forms were generated using software (POP) at the EDC and entered. The quality control procedures including range checks, double entry verification was performed and error reports were reviewed and explained. Entered, verified and edited data were transferred to ASCII file to generated SAS system files. Baseline and follow-up BMD data were obtained as electronic format (SAS transport file) from UCSF to the University of Pittsburgh mainframe computer system. Standard file transfer protocol was used. Baseline, follow-up and current visit data files were merged with a unique five-digit subject identifier.

2. Statistical Analysis

a. General overview

We analyzed only Caucasian subjects in the STORM. We excluded two of the 144 men who completed the EBT examination because they did not participate a BMD measurement either at baseline or follow-up examination. We excluded non-Caucasian men (n=3) because of their small sample size and significantly higher BMD than Caucasian men. Three non-Caucasian men had higher BMD ($1.06 \pm 0.10 \text{ g/cm}^2$) of the total hip than mean values ($0.96 \pm 0.13 \text{ g/cm}^2$) of Caucasian men. We further excluded one man who was taking medications that influenced sex steroid hormones (anti-androgen). Therefore, a total of 138 men were included in statistical analyses.

Descriptive statistics was computed and checked for normal distribution for continuous data. Centrality (e.g. mean, medians) and dispersion (standard deviation, ranges) was generated, and graphical displays including histograms, box plots were produced. Frequency distributions were examined for categorical variables using chi-square test for trend. All continuous variables and the residuals from linear regression analysis were examined for normality by using graphical displays (i.e. normality plot), skewness, kurtosis, and the Sapiro-Wilk test (*W*-statistics). Variables including lipid levels, C-reactive protein, total coronary artery calcification (CAC) score were not normally distributed so that they were transformed (e.g. log or power of 0.25 transformation). The normal distribution assumption for transformed variables was re-assessed again by graphical displays (i.e. normality plot and normal quintile plot) and Sapiro-Wilk test. Especially, transformed coronary calcification score was checked for non-normality near two tails using a normal quintile plot.

Osteoprotegerin gene T/C transition polymorphism at -950 in the promoter region and G/C substitution polymorphism at position 1181 in exon 1 were estimated by gene-counting methods, and tested for Hardy-Weinberg equilibriums by a chi-square goodness of fit statistic ($p > 0.05$). The strength of linkage disequilibrium between two loci was assessed by using EH software for population genetic data analysis (<http://linkage.rockefeller.edu/ott/eh.htm>) and following algorithms ((Devlin and Risch, 1995; Terwilliger and Ott, 1994; Hartl, 1999). Lewontin's coefficients D' was estimated as $D = x_{ij} - p_i p_j$, where x_{ij} is the frequency of haplotype $A_1 B_1$, resulted from EH program, and p_1 and p_2 are the frequencies of alleles A_1 (e.g. T allele) and B_1 (e.g. G allele) at loci A (T-950C) and B (G-1181C), respectively. A standardized LD coefficients, r , is given by $D / (p_1 p_2 q_1 q_2)^{1/2}$, where q_1 (e.g. C allele) and q_2 (e.g. C allele) are the frequencies of the other alleles at loci A and B, respectively. D' is given by D / D_{\max} , where $D_{\max} = \min[p_1 p_2, q_1 q_2]$ when $D < 0$, and $D_{\max} = \min[q_1 p_2, p_1 q_2]$ when $D > 0$.

Intra-rater variability (r) in the evaluation of the electron-beam CT was calculated based on ten EBT scanning results for each EBT technologists. We examined the potential bias due to non-participation in our study sample by comparing selected baseline and follow-up characteristics of subjects who did and did not participate the

EBT examination using T-test (or the non-parametric Wilcoxon Two sample test for skewed variables) and Chi-square statistics (or, Fisher's exact test), respectively.

As previous described in literatures, several factors associated with bone density or coronary calcification including age, BMI, weight changes, measures of blood pressure, smoking, alcohol consumption, presence of diabetes and hypertension, total and LDL-c cholesterol, physical activity, were examined to determine a significance in relationship to bone loss or coronary artery calcification (CAC) score. Simple correlation coefficients analysis (Pearson, or Spearman Rank correlation for skewed variables) was employed to assess the significance levels. If a variable was significantly correlated with annualized rate of change in BMD of the total hip and its subregion, or CAC score in univariate model at $P < 0.10$, it was employed in forward stepwise regression model. A total and partial contribution of multivariates (R^2) was determined to explain the variability of dependent variables.

b. Statistical Analysis for Primary Aims

Hypothesis # 1-a, b, c, & d: Men with lower BMD and higher bone loss will have higher coronary calcium score in coronary arteries. Likewise, we hypothesized that men with higher bone turnover marker (osteocalcin, N-telopeptide), and lower heel ultrasound measurement would be associated with greater extent of coronary calcium.

To examine the correlation between independent variables and dependent variable (i.e. CAC score) visually, scatter plots and moving average plots were produced. Unadjusted BMD of the total hip and sub-region (femur neck, trochanter, and intertrochanter), bone loss, bone turnover marker, and heel ultrasound parameters (BUA and SOS) in the sample was analyzed in relationship with the transformed coronary calcium score using correlation coefficient analysis (Pearson or Spearman correlation) at $p < 0.05$. Changes in bone mineral density were calculated as follows:

Annual percent changes = [(Second clinic visit BMD measurement – Baseline BMD measurement) / (Baseline BMD)* Year] * 100

c. Statistical Analysis for secondary specific aims

Because we failed to prove specific aims 1, we were not able to examine the underlying etiologic factors (specific aims 2) to explain the possible correlation between measures of bone strength and CAC. Therefore, we examined an independent relationship of sex steroid hormones and inflammatory response marker (CRP), and OPG gene polymorphisms to BMD or to coronary calcification, respectively.

Hypothesis # 2-a: With serum sex steroid hormones (estrogen), C-reactive protein, BMD, and coronary calcification, we specifically hypothesized that men with lower estrogen level and higher CRP will have lower BMD, and higher coronary calcification.

Correlation coefficients analyses (Pearson or Spearman Rank) were used to test for significant relationship between sex steroid hormones, CRP, BMD, and bone loss. Partial correlation coefficients analyses were used to adjust for age and body weight for any significant relationship between sex steroid hormones, CRP and bone. Same strategies were applied to test a significant relationship between sex steroid hormones and CAC score.

Hypothesis # 2-b & c. With genetic polymorphisms of osteoprotegerin locus, BMD, and coronary calcification, we hypothesized that men with C/C genotype of T-950C polymorphism and G-1181C polymorphisms of OPG gene will have higher BMD, lower bone loss, and lower coronary calcification score.

Genotypes were designated as T/T, T/C, and C/C in T-950C polymorphism and G/G, G/C, and C/C of G-1181C polymorphism. First, we determined whether characteristics of participants differed by OPG genotypes to identify covariates to

include in subsequent multivariate analyses. One-way analysis of variance (ANOVA) or non-parametric Kruskal-Wallis test was used to test the equality of means or median across OPG genotypes. To test for significant differences in categorical variables, chi-square statistics or Fisher's exact test were used across OPG genotypes. Analysis of covariance (ANCOVA) was used to adjust the dependent variables (BMD, bone loss) for significant covariates (e.g. thiazide diuretics) that differed across genotypes at the significance level of 0.10. To examine the significant differences in transformed CAC scores across OPG genotypes, we used one-way analysis of variance or analysis of covariance adjusting for age only.

d. Statistical Power

Sample size was estimated to determine the number of subjects for our primary aims and secondary aims using PASS statistical software (Version 6.0; NCSS, Kaysville, UT). Sample size was calculated to determine to detect a significant relationship using correlation analysis, and multiple regression analysis.

To examine the adequate power in a multiple regression analysis in total sample, we calculated sample size requirement for regression method. Sample size calculation is presented assuming addition of five potential covariates, including age, BMI, smoking, triglycerides, and diabetes (or possible variables) into one independent variable (BMD, or estradiol etc). Even for small improvement of model ($R^2=0.2$) with incorporation of covariates, approximately 150 subjects were necessary to estimate regression coefficients most likely covariates of the BMD- coronary calcification at the level of $\alpha=0.05$ (Table 21).

To estimate the minimal detectable difference for secondary hypothesis, the means and standard deviations from STORM cohort at follow-up visit was used. At the significance level of 0.05, we have 80% power to detect minimum 0.5 standard deviations or greater difference in bone density between allelic variations (T vs C at T-950C polymorphism) (Table 22)

Table 21. Multiple Regression Power Analysis

Variables	Number	R-Squared			
Tested	1	0.05000 (BMD, or estradiol, etc)			
Controlled	5	0.20000 (age, BMI, smoking, triglycerides, and diabetes)			
Power	N	Alpha	Lambda	DF2	Beta
0.18144	50	0.01000	3.00000	43	0.81856
0.39502	50	0.05000	3.00000	43	0.60498
0.45856	100	0.01000	6.33333	93	0.54144
0.70215	100	0.05000	6.33333	93	0.29785
0.69047	150	0.01000	9.66667	143	0.30953
0.87039	150	0.05000	9.66667	143	0.12961
0.84102	200	0.01000	13.00000	193	0.15898
0.94819	200	0.05000	13.00000	193	0.05181

Table 22. Minimal detectable difference in hip BMD between OPG T and C allele

Numeric Results for Two-Sample T-Test								
Null Hypothesis: BMD of T allele =BMD of C allele Alternative Hypothesis: Mean1<Mean2								
The sigmas were assumed to be known and equal. The N's were allowed to be unequal.								
Power	N1	N2	Alpha	Beta	Mean1	Mean2	Sigma1	Sigma2
0.80202	123	60	0.01000	0.19798	0.96	1.03	0.14	0.14
0.80041	123	31	0.05000	0.19959	0.96	1.03	0.14	0.14
0.81014	123	22	0.10000	0.18986	0.96	1.03	0.14	0.14